

METRO

DEBT REPORT

October 2020

**Metropolitan Transit Authority of Harris County Texas
Debt Report
As of October 31, 2020**

Type of Debt	Purpose	Issued Par Value	Average Rate	Issuance Date	Maturity / Term	Cost of Issuance	Interest Earned on Proceeds	Disbursements from Proceeds	Outstanding Balance
Commercial Paper	General Mobility	\$ 169,402,000	Wtd. Avg. 0.232%	Program Inception 10-Jan-06	Wtd. Avg. 56.76 days	\$ 7,014,204	\$ 241,452	\$ 169,402,000	\$ 93,602,000
Sales & Use Tax Contractual Obligations Series 2010A	80 Orion HEV Buses	\$ 40,290,000	3.101%	June 23, 2010	Pre Refund: November 1, 2022 Post Refund: November 1, 2021	\$ 186,496	\$ 27,485	\$ 41,902,115	\$ 6,885,000
Sales & Use Tax Contractual Obligations Series 2011B	100 Orion HEV Buses	\$ 49,405,000	2.320%	September 28, 2011	Pre Refund: November 1, 2023 Post Refund: November 1, 2022	\$ 93,614	\$ 7,784	\$ 53,007,784	\$ 9,575,000
Sales & Use Tax Contractual Obligations Series 2014	70 Nova Articulated Buses 70 MCI Commuter Buses 40 NABI Transit Buses	\$ 97,953,750	2.893%	April 22, 2014	November 1, 2029	\$ 881,445	\$ 11,381.00	\$ 106,690,895	\$ 55,225,000
Sales & Use Tax Contractual Obligations Series 2015B	75 NABI Buses 50 NABI CNG Buses 25 MCI Commuter Buses	\$ 62,485,000	2.392%	August 28, 2015	November 1, 2027	\$ 500,949	\$ 8	\$ 72,789,714	\$ 50,170,000
Sales & Use Tax Contractual Obligations Series 2016D	80 Nova 40' Transit Buses 20 60' Articulated Buses	\$ 44,445,000	2.530%	December 1, 2016	November 1, 2028	\$ 575,919	\$ 49,230	\$ 49,580,273	\$ 44,445,000
Sales & Use Tax Refunding Contractual Obligations Series 2017B	100 New Flyer 40' Transit Buses 45 45' MCI Commuter Buses Refunded: \$4,665,000 of Series 2009B, \$13,520,000 of Series 2009D, \$12,425,000 of Series 2010A, \$18,110,000 of Series 2011B, & \$2,000,000 of Series 2014	\$ 100,950,000	1.950%	November 8, 2017	November 1, 2029	\$ 826,213	\$ 153,082	\$ 68,985,733	\$ 100,950,000
Sales & Use Tax Refunding Contractual Obligations Series 2017C	Refunded \$21,315,000 of Series 2014	\$ 25,200,000.00	2.310%	December 15, 2017	November 1, 2027	\$ 197,926	\$ 413	\$ 25,124,201	\$ 24,745,000.00
Sales & Use Tax Contractual Obligations Series 2018A	104 45' Commuter Buses 20 40' CNG Transit Buses 14 60' BRT 35 40' Transit Diesel Buses Small Equipment	\$ 99,970,000	2.891%	November 28, 2018	November 1, 2043	\$ 810,364	\$ 2,514,133	\$ 79,971,173	\$ 99,970,000
Total Non-METRORail Expansion		\$ 690,100,750	2.061%			\$ 11,087,130	\$ 3,004,968	\$ 667,453,888	\$ 485,567,000
Commercial Paper	METRORail Expansion Real Estate	\$ 20,598,000	Wtd. Avg. 0.232%	Program Inception 10-Jan-06	Wtd. Avg. 56.76 days	\$ 852,967	\$ 29,362	\$ 20,598,000	\$ 20,598,000
Sales & Use Tax Bonds Series 2009A	North and Southeast Corridor Expansion	\$ 94,465,000	4.963%	June 11, 2009	Pre Refund: November 1, 2029 Post Refund: November 1, 2018	\$ 560,859	\$ 145,597	\$ 96,577,321	\$ -
Sales & Use Tax Contractual Obligations Series 2009B	Rail Vehicles & Set-Up	\$ 42,780,000	4.476%	June 11, 2009	Defeased November 1, 2017	\$ 253,994	\$ 83,868	\$ 42,161,735	\$ -
Sales & Use Tax Bonds Series 2011A	North and Southeast Corridor Expansion	\$ 461,010,000	4.264%	September 28, 2011	November 1, 2021	\$ 869,366	\$ 285,759	\$ 461,301,403	\$ 20,175,000
Sales & Use Tax Contractual Obligations Series 2014	10 East Corridor CAF Light Rail Vehicles	\$ 32,651,250	2.893%	April 22, 2014	November 1, 2029	\$ 293,815	\$ 207,565	\$ 35,657,462	\$ 26,180,000
Sales & Use Tax Refunding Bonds Series 2016A	Refunded \$81,980,000 of Series 2011A & \$54,000,000 of Series 2009A	\$ 126,245,000	2.207%	April 27, 2016	November 1, 2029	\$ 937,716	\$ 122	\$ 159,952,249	\$ 121,390,000
Sales & Use Tax Refunding Contractual Obligations Series 2016B	Refunded \$28,365,000 of Series 2009B	\$ 25,635,000	2.583%	April 27, 2016	November 1, 2033	\$ 295,017	\$ 49	\$ 31,680,692	\$ 25,635,000
Sales & Use Tax Bonds Series 2016C	Refinanced \$29,910,000 of 2008A COPS & \$26,525,000 of 2008B COPS	\$ 55,330,000	1.601%	August 31, 2016	August 1, 2021	\$ 179,849	\$ 27	\$ 59,844,643	\$ 11,390,000
Sales & Use Tax Refunding Bonds Series 2017A	Refunded \$23,280,000 of Series 2011A & \$9,045,000 of Series 2009A	\$ 29,995,000.00	1.692%	November 8, 2017	November 1, 2025	\$ 332,004	\$ -	\$ 35,039,618	\$ 29,995,000.00
Sales & Use Tax Contractual Obligations Series 2018A	14 Light Rail Vehicles	\$ 19,060,000.00	2.891%	November 28, 2018	November 1, 2043	\$ 154,502	\$ 479,337	\$ 24,824,025	\$ 19,060,000.00
Sales & Use Tax Refunding Bonds Series 2019A	Refunded \$82,555,000 of Series 2009C	\$ 64,120,000.00	2.591%	September 4, 2019	November 1, 2038	\$ 636,311	\$ 513	\$ 85,225,915	\$ 64,120,000.00
Sales & Use Tax Contractual Obligations Series 2019B	Refinanced \$17,000,000 of 2011A & \$4,855,000 of 2016A	\$ 23,880,000.00	2.228%	September 4, 2019	November 1, 2030	\$ 236,979	\$ 191	\$ 24,241,088	\$ 23,880,000
Sales & Use Tax Refunding Bonds Taxable Series 2020A	Refunded \$288,005,000 of Series 2011A	\$ 304,130,000.00	2.763%	February 27, 2020	November 1, 2041	\$ 1,854,909	\$ 378	\$ 309,441,164	\$ 304,130,000.00
Total METRORail Expansion		\$ 1,299,899,250	2.527%			\$ 7,458,288	\$ 1,232,769	\$ 1,386,545,315	\$ 666,553,000
Total Debt		\$ 1,990,000,000	2.331%			\$ 18,545,417	\$ 4,237,738	\$ 2,053,999,203	\$ 1,152,120,000