

**METRO**

**INVESTMENT REPORT**

**ALL FUNDS**


**March 2019**

**Metropolitan Transit Authority of Harris County  
Investment Report  
For month ended March 31, 2019  
Portfolio Summary Management Report**

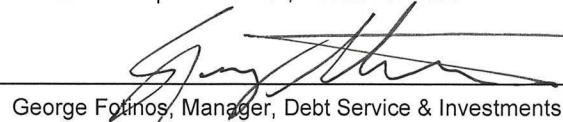
The following is a summary of METRO's Investment Portfolios:


<b>Fund:</b>	<u>General</u>	<u>Construction</u>		<u>Real Estate</u>	<u>General Mobility</u>
		<i>Capital</i>	<i>Debt Service</i>		
Prior Month End Book Value	\$277,099,666	\$110,605,281	\$66,356,862	\$1,070,879	\$119,980,751
Current Month End Book Value	267,124,236	88,620,927	73,708,221	1,073,074	113,068,682
Change	(\$9,975,430)	(\$21,984,354)	\$7,351,358	\$2,195	(\$6,912,069)
Prior Month End Market Value*	\$277,041,133	\$110,605,281	\$66,356,862	\$1,070,879	\$119,980,751
Current Month End Market Value*	267,268,600	88,620,927	73,708,221	1,073,074	113,068,682
Change	(\$9,772,534)	(\$21,984,354)	\$7,351,358	\$2,195	(\$6,912,069)
Interest Receivable	\$3,349,910	\$248,142	\$0	\$0	\$0
Weighted Average Days Outstanding	225	255	1	1	1
Weighted Average Years Outstanding	0.62	0.70	0.00	0.00	0.00
Recognized Yield	2.96%	2.62%	2.41%	2.41%	2.60%
Benchmark Yield	2.43%	2.50%	2.43%	2.41%	2.41%
Yield Over / <Under> Benchmark	0.53%	0.12%	-0.02%	0.00%	0.19%
TexStar Wtd Avg. Days Outstanding (as of 03/31/19) **	41	N/A	41	N/A	N/A
TexDAILY Wtd Avg. Days Outstanding (as of 03/31/19) **	32	32	N/A	N/A	N/A
LOGIC Wtd Avg. Days Outstanding(as of 03/31/19)**	N/A	N/A	N/A	N/A	46

All Funds are managed in full compliance with the Public Funds Investment Act, the Investment Policy and Strategy of the Metropolitan Transit Authority of Harris County and under the safety parameters set by the Board of Directors.

  
\_\_\_\_\_  
Arthur C. Smiley III, Chief Financial Officer

  
\_\_\_\_\_  
Philip M. Brenner, Director of OMB

  
\_\_\_\_\_  
George Fotinos, Manager, Debt Service & Investments

  
\_\_\_\_\_  
Katy Wei, Management Analyst, Debt Service & Investments

\* Change in Market Value is presented in accordance with the Public Funds Investment Act and primarily reflects receipts, expenditures, securities purchases and maturities and changes in the marketability of securities held at the end of the period.

\*\* This weighted average maturity calculation uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

**Metropolitan Transit Authority of Harris County  
Monthly Changes in Position  
As of March 31, 2019**

No.	Description	Coupon	Rating	Maturity Date	Purch Date	Par	Cost	Price	YTM	Type	Book Value		Market Value		
											2/28/2019	3/31/2019	2/28/2019	3/31/2019	
<b>General Fund</b>															
	Wells Fargo Master Account			4/1/2019	3/31/2019	7,212,769	7,212,769	100.00	NA	DDA	5,261,636	7,212,769	5,261,636	7,212,769	
	Wells Fargo HOT Lanes Account			4/1/2019	3/31/2019	7,634	7,634	100.00	NA	DDA	5,509	7,634	5,509	7,634	
	Wells Fargo Mobile Ticketing			4/1/2019	3/31/2019	124,870	124,870	100.00	NA	DDA	124,584	124,870	124,584	124,870	
	Wells Fargo METROLift Online Account			4/1/2019	3/31/2019	584	584	100.00	NA	DDA	609	584	609	584	
	TexStar Investment Pool		AAAm	4/1/2019	3/31/2019	8,056,592	8,056,592	100.00	2.41%	LGIP	11,783,862	8,056,592	11,783,862	8,056,592	
	TexasDAILY Investment Pool		AAAm	4/1/2019	3/31/2019	6,270,954	6,270,954	100.00	2.41%	LGIP	33,639,965	6,270,954	33,639,965	6,270,954	
	Wells Fargo Institutional Sweep			4/1/2019	3/31/2019	902,528	902,528	100.00	0.95%	DSA	1,707,150	902,528	1,707,150	902,528	
	Wells Fargo Custody Cash			4/1/2019	3/31/2019	-	-	100.00	NA	DDA	-	-	-	-	
4631	3133EGMC6 / Federal Farm Credit Banks	0.670%	AA+/Aaa	10/18/2017	8/12/2016	5,000,000	4,998,250	100.10	0.700%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4635	3130A4TR3 / Federal Home Loan Bank	0.875%	AA+/Aaa	10/16/2017	8/23/2016	5,000,000	5,007,974	100.16	0.735%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4636	31358C7N0 / Fannie Mae	0.750%	AA+/Aaa	11/15/2017	8/25/2016	5,175,000	5,127,856	99.09	0.750%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4637	3137EABA6 / Freddie Mac	0.513%	AA+/Aaa	11/17/2017	8/31/2016	5,000,000	5,265,050	105.30	0.720%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4638	912828PN4 / US Treasury Note	0.750%	AA+/Aaa	12/31/2017	9/14/2016	5,000,000	5,129,688	102.59	0.731%	T	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4639	3137EADK4 / Freddie Mac	0.875%	AA+/Aaa	12/15/2017	9/14/2016	5,000,000	5,015,546	100.31	0.750%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4640	912828H37 / US Treasury Note	0.875%	AA+/Aaa	1/15/2018	9/14/2016	5,000,000	5,008,984	100.18	0.739%	T	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4641	3137EADN6 / Freddie Mac	0.750%	AA+/Aaa	1/12/2018	9/14/2016	5,000,000	4,998,403	99.97	0.774%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4642	3137EADP1 / Freddie Mac	0.875%	AA+/Aaa	3/7/2018	9/21/2016	5,000,000	5,004,563	100.09	0.812%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4643	3133EGAS4 / Federal Farm Credit Banks	0.750%	AA+/Aaa	2/16/2018	9/21/2016	4,000,000	3,998,325	99.96	0.780%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4644	3135GGTG8 / Fannie Mae	0.875%	AA+/Aaa	2/8/2018	9/21/2016	5,000,000	5,007,250	100.15	0.769%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4645	3137EAEA3 / Freddie Mac	0.750%	AA+/Aaa	4/9/2018	11/16/2016	5,000,000	4,985,870	99.72	0.954%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4646	3133EGG33 / Federal Farm Credit Banks	0.730%	AA+/Aaa	5/14/2018	11/16/2016	5,000,000	4,981,869	99.64	0.975%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4647	3133EGG33 / Federal Farm Credit Banks	0.730%	AA+/Aaa	5/14/2018	11/16/2016	5,000,000	4,981,500	99.63	0.980%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
CD21	East West Bank CD	1.100%	Coll = Aaa	11/21/2018	11/21/2016	10,000,000	10,000,000	100.00	1.110%	CD	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4648	3133EGM69 / Federal Farm Credit Banks	1.100%	AA+/Aaa	12/5/2018	1/23/2017	10,000,000	9,966,134	99.66	1.28%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4649	3130A7CX1 / Federal Home Loan Bank	0.875%	AA+/Aaa	3/9/2018	1/23/2017	5,000,000	4,993,455	99.87	0.99%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4650	3133EG3A1 / Federal Farm Credit Banks	1.040%	AA+/Aaa	4/4/2018	1/23/2017	5,000,000	5,001,316	100.03	1.02%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4651	3134G9UY1 / Freddie Mac	1.000%	AA+/Aaa	6/29/2018	1/30/2017	5,000,000	4,994,320	99.89	1.08%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4652	3130A6X44 / Federal Home Loan Bank	1.250%	AA+/Aaa	6/29/2018	2/15/2017	5,000,000	5,010,350	100.21	1.10%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4653	3130A4YA4 / Federal Home Loan Bank	1.050%	AA+/Aaa	8/15/2018	2/15/2017	7,000,000	6,993,490	99.91	1.11%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4654	3135G0E33 / Fannie Mae	1.125%	AA+/Aaa	7/20/2018	2/15/2017	5,000,000	5,002,681	100.05	1.09%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4655	3134GAGM0 / Freddie Mac	1.040%	AA+/Aaa	8/24/2018	2/15/2017	5,000,000	4,992,500	99.85	1.14%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4656	3134G9N60 / Freddie Mac	1.000%	AA+/Aaa	7/27/2018	2/15/2017	5,000,000	4,993,750	99.88	1.09%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4657	3134GAKF0 / Freddie Mac	1.110%	AA+/Aaa	9/12/2018	2/22/2017	5,000,000	4,996,900	99.94	1.15%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4658	3135G0YM9 / Fannie Mae	1.875%	AA+/Aaa	9/18/2018	2/28/2017	5,000,000	5,060,210	101.20	1.09%	A	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
CD22	East West Bank CD	1.500%	Coll = Aaa	3/14/2019	3/14/2017	10,000,000	10,000,000	100.00	1.51%	CD	10,000,000	Matured/Called	10,000,000	Matured/Called	
4665	3137EADZ9 / Freddie Mac	1.125%	AA+/Aaa	4/15/2019	8/16/2017	5,000,000	4,982,920	99.66	1.33%	A	4,998,732	4,999,605	4,992,400	4,997,400	
4667	3130ABQZ5 / Federal Home Loan Bank	1.360%	AA+/Aaa	3/29/2019	9/18/2017	5,000,000	4,997,450	99.95	1.39%	A	4,999,872	Matured/Called	4,996,650	Matured/Called	
4668	3133EHJG9 / Federal Farm Credit Banks	1.400%	AA+/Aaa	5/15/2019	9/28/2017	5,000,000	4,993,555	99.87	1.48%	A	4,999,185	4,999,522	4,989,500	4,994,150	
4669	3133X72S2 / Federal Home Loan Bank	5.375%	AA+/Aaa	5/15/2019	9/29/2017	5,000,000	5,312,400	106.25	1.48%	A	5,039,578	5,023,219	5,029,550	5,017,750	
4670	3133EHZF3 / Federal Farm Credit Banks	1.375%	AA+/Aaa	6/19/2019	11/21/2017	5,000,000	4,972,000	99.44	1.74%	A	4,994,634	4,996,146	4,984,450	4,989,650	
4671	459058FC2 / World Bank	1.250%	AA+/Aaa	4/26/2019	11/21/2017	5,000,000	4,962,150	99.24	1.79%	A	4,995,924	4,998,180	4,990,050	4,995,350	
4672	3137EAEB1 / Freddie Mac	0.875%	AA+/Aaa	7/19/2019	11/21/2017	5,000,000	4,928,750	98.58	1.75%	A	4,983,485	4,987,142	4,970,200	4,976,150	
4673	3133EGFU4 / Federal Farm Credit Banks	1.210%	AA+/Aaa	6/20/2019	11/21/2017	5,000,000	4,955,150	99.10	1.79%	A	4,991,342	4,993,760	4,981,800	4,987,350	
4674	3137EAEB1 / Freddie Mac	0.875%	AA+/Aaa	7/19/2019	11/22/2017	5,000,000	4,924,586	98.49	1.80%	A	4,982,491	4,986,368	4,970,200	4,976,150	

**Metropolitan Transit Authority of Harris County  
Monthly Changes in Position  
As of March 31, 2019**

No.	Description	Coupon	Rating	Maturity Date	Purch Date	Par	Cost	Price	YTM	Type	Book Value		Market Value	
											2/28/2019	3/31/2019	2/28/2019	3/31/2019
4675	3135G0N33 / Fannie Mae	0.875%	AA+/Aaa	8/2/2019	12/20/2017	5,000,000	4,920,600	98.41	1.88%	A	4,979,240	4,983,419	4,985,700	4,973,550
4676	3130A8Y72 / Federal Home Loan Bank	0.875%	AA+/Aaa	8/5/2019	1/3/2018	6,000,000	5,901,307	98.36	1.93%	A	5,973,192	5,978,486	5,959,140	5,967,180
4677	912828F62 / US Treasury Note	1.500%	AA+/Aaa	10/31/2019	2/13/2018	5,000,000	4,950,586	99.01	2.09%	T	4,980,678	4,983,133	4,965,450	4,972,050
4678	459058FQ1 / World Bank	1.200%	AA+/Aaa	9/30/2019	2/13/2018	6,000,000	5,910,696	98.51	2.13%	A	5,967,923	5,972,591	5,948,700	5,960,220
4679	3133EJAK5 / Federal Farm Credit Banks	2.010%	AA+/Aaa	9/25/2019	2/13/2018	5,000,000	4,993,750	99.88	2.09%	A	4,997,789	4,998,119	4,987,050	4,992,350
4680	912828F62 / US Treasury Note	1.500%	AA+/Aaa	10/31/2019	2/16/2018	4,000,000	3,954,531	98.86	2.18%	T	3,982,135	3,984,404	3,972,360	3,977,640
4681	3135G0ZY2 / Fannie Mae	1.750%	AA+/Aaa	11/26/2019	3/21/2018	5,000,000	4,953,600	99.07	2.32%	A	4,979,596	4,981,939	4,971,500	4,976,500
4682	459058FS7 / World Bank	1.125%	AA+/Aaa	11/27/2019	5/17/2018	5,000,000	4,889,850	97.80	2.61%	A	4,946,504	4,952,624	4,942,800	4,957,050
4683	3130A0JR2 / Federal Home Loan Bank	2.375%	AA+/Aaa	12/13/2019	5/16/2018	5,000,000	4,987,950	99.76	2.53%	A	4,993,985	4,994,635	4,993,650	4,998,650
4684	3130A0JR2 / Federal Home Loan Bank	2.375%	AA+/Aaa	12/13/2019	5/16/2018	4,710,000	4,698,790	99.76	2.53%	A	4,704,405	4,705,009	4,704,018	4,708,728
4685	3130AA3R7 / Federal Home Loan Bank	1.375%	AA+/Aaa	11/15/2019	7/23/2018	5,000,000	4,926,450	98.53	2.52%	A	4,960,231	4,964,991	4,959,300	4,968,750
4686	3137EAE55 / Freddie Mac	1.500%	AA+/Aaa	1/17/2020	8/6/2018	5,000,000	4,923,820	98.48	2.58%	A	4,953,542	4,958,014	4,954,550	4,962,450
4687	3137EAE55 / Freddie Mac	1.500%	AA+/Aaa	1/17/2020	8/6/2018	5,000,000	4,923,950	98.48	2.58%	A	4,953,621	4,958,086	4,954,550	4,962,450
4688	3130ADN32 / Federal Home Loan Bank	2.125%	AA+/Aaa	2/11/2020	8/6/2018	5,000,000	4,963,474	99.27	2.62%	A	4,977,080	4,979,128	4,980,400	4,986,050
4689	3130ADMS8 / Federal Home Loan Bank	2.150%	AA+/Aaa	2/14/2020	8/14/2018	5,000,000	4,964,900	99.30	2.63%	A	4,977,582	4,979,568	4,980,150	4,985,350
4690	912828J84 / US Treasury Note	1.375%	AA+/Aaa	3/31/2020	8/14/2018	5,000,000	4,904,480	98.09	2.58%	A	4,936,320	4,941,305	4,937,300	4,949,050
4691	912828W63 / US Treasury Note	1.625%	AA+/Aaa	3/15/2020	8/14/2018	5,000,000	4,926,172	98.52	2.58%	A	4,951,462	4,955,422	4,952,550	4,963,100
4692	3137EAE7 / Freddie Mac	2.500%	AA+/Aaa	4/23/2020	8/14/2018	5,000,000	4,991,750	99.84	2.60%	A	4,994,397	4,994,812	4,998,250	5,002,700
4693	3137EAE7 / Freddie Mac	2.500%	AA+/Aaa	4/23/2020	8/14/2018	5,000,000	4,991,500	99.83	2.60%	A	4,994,228	4,994,655	4,998,250	5,002,700
4694	912828XE5 / US Treasury Note	1.500%	AA+/Aaa	5/31/2020	8/15/2018	5,000,000	4,902,539	98.05	2.62%	A	4,931,897	4,936,516	4,935,350	4,948,050
4695	912828XE5 / US Treasury Note	1.500%	AA+/Aaa	5/31/2020	8/16/2018	5,000,000	4,905,273	98.11	2.59%	A	4,933,706	4,938,203	4,935,350	4,948,050
4696	912828XY1 / US Treasury Note	2.500%	AA+/Aaa	6/30/2020	8/27/2018	5,000,000	4,989,844	99.80	2.61%	A	4,992,640	4,993,108	4,996,500	5,006,250
4697	313383HUB / Federal Home Loan Bank	1.750%	AA+/Aaa	6/12/2020	10/3/2018	5,000,000	4,913,700	98.27	2.80%	A	4,934,401	4,938,737	4,949,950	4,959,450
4698	912828L32 / US Treasury Note	1.375%	AA+/Aaa	8/31/2020	10/16/2018	5,000,000	4,866,016	97.32	2.85%	T	4,892,460	4,898,532	4,914,050	4,929,700
4699	912828VP2 / US Treasury Note	2.000%	AA+/Aaa	7/31/2020	10/16/2018	5,000,000	4,926,758	98.54	2.84%	T	4,941,900	4,945,377	4,961,350	4,975,800
4700	3134GBXV9 / Freddie Mac	1.850%	AA+/Aaa	7/13/2020	10/16/2018	5,000,000	4,916,500	98.33	2.84%	A	4,934,252	4,938,328	4,950,350	4,963,250
4701	912828VV9 / US Treasury Note	2.125%	AA+/Aaa	8/31/2020	10/16/2018	5,000,000	4,934,180	98.68	2.85%	T	4,947,171	4,950,154	4,967,800	4,983,600
CD23	East West Bank CD	2.900%	Coll = Aaa	11/21/2019	11/21/2018	10,000,000	10,000,000	100.00	2.90%	CD	10,000,000	10,000,000	10,000,000	10,000,000
4702	313384GL7 / Federal Home Loan Bank	2.405%	AA+/Aaa	6/4/2019	2/12/2019	5,000,000	4,962,589	99.25	2.46%	A	4,967,981	4,978,430	4,967,800	4,978,500
4703	912828D80 / US Treasury Note	1.625%	AA+/Aaa	8/31/2019	2/12/2019	5,000,000	4,976,558	99.53	2.50%	T	4,978,443	4,982,095	4,977,150	4,981,050
4704	912828WW6 / US Treasury Note	1.625%	AA+/Aaa	7/31/2019	2/12/2019	5,000,000	4,980,861	99.62	2.45%	T	4,982,684	4,986,215	4,982,050	4,985,550
4705	313384GG8 / Federal Home Loan Bank	2.390%	AA+/Aaa	5/31/2019	2/12/2019	5,000,000	4,964,150	99.28	2.44%	A	4,969,511	4,979,897	4,969,400	4,979,850
4706	313384EY1 / Federal Home Loan Bank	2.390%	AA+/Aaa	4/29/2019	2/12/2019	5,000,000	4,974,772	99.50	2.44%	A	4,980,154	4,990,582	4,980,250	4,990,600
4707	912828F39 / US Treasury Note	1.750%	AA+/Aaa	9/30/2019	3/12/2019	5,000,000	4,979,102	99.58	2.52%	T	Did Not Own	4,981,077	Did Not Own	4,981,850
4708	3137EADM8 / Freddie Mac	1.250%	AA+/Aaa	10/2/2019	3/12/2019	5,000,000	4,965,100	99.30	2.52%	A	Did Not Own	4,968,367	Did Not Own	4,969,650
4709	912828G95 / US Treasury Note	1.625%	AA+/Aaa	12/31/2019	3/12/2019	5,000,000	4,964,453	99.29	2.52%	T	Did Not Own	4,966,758	Did Not Own	4,969,150
4710	9128283S7 / US Treasury Note	2.000%	AA+/Aaa	1/31/2020	3/12/2019	5,000,000	4,976,758	99.54	2.53%	T	Did Not Own	4,978,121	Did Not Own	4,983,400
4711	3135G0T29 / Fannie Mae	1.500%	AA+/Aaa	2/28/2020	3/12/2019	5,000,000	4,950,875	99.02	2.54%	A	Did Not Own	4,953,527	Did Not Own	4,958,450
CD24	East West Bank CD	2.650%	Coll = Aaa	3/16/2020	3/14/2019	10,000,000	10,000,000	100.00	2.69%	CD	Did Not Own	10,000,000	Did Not Own	10,000,000

**Total General Fund**

**277,099,666**

**267,124,236**

**277,041,133**

**267,268,600**

**Notes:**

AAA is the highest long-term rating. A-1+ is the highest short term rating.  
 DDA: Demand Deposit Account  
 LGIP: Local Government Investment Pool  
 DSA: FDIC-insured Sweep Account  
 TPF: Trust Payment Fund (Cash)  
 MB: Municipal Bond  
 MCP: Municipal Commercial Paper  
 CD: Certificate of Deposit  
 A: U. S. Agency & Instrumentality Bond

MMA: Money Market Account  
 T: U. S. Treasuries  
 NA\*: Implicit backing of the Federal Government  
 SLGS: State and Local Government Series Treasury Securities

**Metropolitan Transit Authority of Harris County**  
**Monthly Changes in Position**  
**As of March 31, 2019**

No.	Description	Coupon	Rating	Maturity Date	Purch Date	Par	Cost	Price	YTM	Type	Book Value		Market Value	
											2/28/2019	3/31/2019	2/28/2019	3/31/2019
<b>Construction Fund</b>														
	Sales & Use Tax Bonds DSR (TexStar)		AAAm	4/1/2019	3/31/2019	21,704,334	21,704,334	100.00	2.41%	LGIP	21,659,977	21,704,334	21,659,977	21,704,334
	Contractual Obligations DSR (TexStar)		AAAm	4/1/2019	3/31/2019	4,727,386	4,727,386	100.00	2.41%	LGIP	4,717,725	4,727,386	4,717,725	4,727,386
	Interest & Sinking Fund (2009 & 2010) (TexStar)		AAAm	4/1/2019	3/31/2019	2,513,201	2,513,201	100.00	2.41%	LGIP	2,010,100	2,513,201	2,010,100	2,513,201
	Interest & Sinking Fund 2011A (TexStar)		AAAm	4/1/2019	3/31/2019	6,787,837	6,787,837	100.00	2.41%	LGIP	5,429,025	6,787,837	5,429,025	6,787,837
	Interest & Sinking Fund 2011B (TexStar)		AAAm	4/1/2019	3/31/2019	181,030	181,030	100.00	2.41%	LGIP	144,232	181,030	144,232	181,030
	Interest & Sinking Fund 2014 (TexStar)		AAAm	4/1/2019	3/31/2019	4,408,431	4,408,431	100.00	2.41%	LGIP	4,399,422	4,408,431	4,399,422	4,408,431
	Interest & Sinking Fund 2015A (TexStar)		AAAm	4/1/2019	3/31/2019	12,072,425	12,072,425	100.00	2.41%	LGIP	10,424,844	12,072,425	10,424,844	12,072,425
	Interest & Sinking Fund 2015B (TexStar)		AAAm	4/1/2019	3/31/2019	2,936,358	2,936,358	100.00	2.41%	LGIP	2,348,548	2,936,358	2,348,548	2,936,358
	Interest & Sinking Fund 2016A (TexStar)		AAAm	4/1/2019	3/31/2019	2,635,250	2,635,250	100.00	2.41%	LGIP	2,107,716	2,635,250	2,107,716	2,635,250
	Interest & Sinking Fund 2016B (TexStar)		AAAm	4/1/2019	3/31/2019	520,986	520,986	100.00	2.41%	LGIP	416,694	520,986	416,694	520,986
	Interest & Sinking Fund 2016C (TexStar)		AAAm	4/1/2019	3/31/2019	7,461,047	7,461,047	100.00	2.41%	LGIP	6,492,111	7,461,047	6,492,111	7,461,047
	Interest & Sinking Fund 2016D (TexStar)		AAAm	4/1/2019	3/31/2019	2,783,456	2,783,456	100.00	2.41%	LGIP	2,226,254	2,783,456	2,226,254	2,783,456
	Interest & Sinking Fund 2017A (TexStar)		AAAm	4/1/2019	3/31/2019	626,118	626,118	100.00	2.41%	LGIP	500,780	626,118	500,780	626,118
	Interest & Sinking Fund 2017B (TexStar)		AAAm	4/1/2019	3/31/2019	2,107,239	2,107,239	100.00	2.41%	LGIP	1,685,405	2,107,239	1,685,405	2,107,239
	Interest & Sinking Fund 2017C (TexStar)		AAAm	4/1/2019	3/31/2019	434,853	434,853	100.00	2.41%	LGIP	347,803	434,853	347,803	434,853
	Interest & Sinking Fund 2018A (TexStar)		AAAm	4/1/2019	3/31/2019	1,808,268	1,808,268	100.00	2.41%	LGIP	1,446,226	1,808,268	1,446,226	1,808,268
<b>Debt Service Fund Subtotal</b>											<b>66,356,862</b>	<b>73,708,221</b>	<b>66,356,862</b>	<b>73,708,221</b>
<b>Capital Fund Subtotal</b>											<b>110,605,281</b>	<b>88,620,927</b>	<b>110,605,281</b>	<b>88,620,927</b>
	Proceeds Fund 2018A (TexasDaily)		AAAm	4/1/2019	3/31/2019	29,753,370	29,753,370	100.00	2.41%	LGIP	51,737,724	29,753,370	51,737,724	29,753,370
	Proceeds Fund 2018A (Wells Fargo)		NA*	4/17/2020	12/20/2018	58,867,557	58,867,557	100.00	2.73%	SLGS	58,867,557	58,867,557	58,867,557	58,867,557
	COI Fund 2018A (Texas Daily)		AAAm	4/1/2019	3/31/2019	-	-	100.00	2.41%	LGIP	-	-	-	-
<b>Capital Fund Subtotal</b>											<b>110,605,281</b>	<b>88,620,927</b>	<b>110,605,281</b>	<b>88,620,927</b>
<b>Total Construction Fund</b>											<b>176,962,143</b>	<b>162,329,147</b>	<b>176,962,143</b>	<b>162,329,147</b>
<b>General Mobility Fund</b>														
	LOGIC Investment Pool GMP Escrow		AAAm	4/1/2019	3/31/2019	113,068,682	113,068,682	100.00	2.60%	LGIP	119,980,751	113,068,682	119,980,751	113,068,682
<b>Total General Mobility Fund</b>											<b>119,980,751</b>	<b>113,068,682</b>	<b>119,980,751</b>	<b>113,068,682</b>
<b>Real Estate Fund</b>														
	TexasDAILY Investment Pool Real Estate		AAAm	4/1/2019	3/31/2019	1,073,074	1,073,074	100.00	2.41%	LGIP	1,070,879	1,073,074	1,070,879	1,073,074
<b>Total Real Estate Fund</b>											<b>1,070,879</b>	<b>1,073,074</b>	<b>1,070,879</b>	<b>1,073,074</b>
<b>Grand Total All Funds</b>											<b>575,113,439</b>	<b>543,595,139</b>	<b>575,054,907</b>	<b>543,739,503</b>

**Notes:**

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 TPF: Trust Payment Fund (Cash)  
 MB: Municipal Bond  
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**Metropolitan Transit Authority of Harris County Texas  
General Mobility Escrow Activity Summary  
As of March 31, 2019**

<u>Description</u>	FY2019 Year to Date				Escrow Balance
	Escrow Funding	Disbursements from Escrow	Interest to General Fund	Interest Earned on Escrow Funds	
Mar-19 Escrow Balance Forward	\$ 77,189,941.68	\$ (53,211,754.30)	\$ (1,065,830.97)	\$ 1,190,446.81	\$ 119,980,750.88
Mar-19 Net Sales Tax Received [((Net Sales Tax X 25%) - FY2014 Mar GMP) / 2 ] + FY2014 Mar GMP [[(\$57,547,499.03 X 25%) - \$12,895,505.44) / 2 ] + \$12,895,505.44	13,641,190.10				133,621,940.98
Mar-19 City of Houston See attached for details		(17,521,518.17)			116,100,422.81
Mar-19 Harris County See attached for details		(1,551,680.70)			114,548,742.11
Mar-19 City of Katy, Humble & Missouri City Monthly Congestion Mitigation and Traffic Management		(1,190,937.02)			113,357,805.09
Mar-19 City of Bellaire, Hedwig Village, Hunters Creek, Southside Place, Spring Valley & West University Place Monthly Congestion Mitigation and Traffic Management		(289,123.21)			113,068,681.88
Mar-19 Interest Activity			(279,445.91)	279,445.91	113,068,681.88
Mar-19 Escrow - Fiscal Year to Date	\$ 90,831,131.78	\$ (73,765,013.40)	\$ (1,345,276.88)	\$ 1,469,892.72	\$ 113,068,681.88

**General Mobility Program**

Political Jurisdictions of Projects Funded in March 2019

<u>City of Houston Projects</u>	<b><u>Invoiced Amount</u></b>	<b><u>Council District</u></b>
20th Pd: Street Reconstruction Program	\$ 4,487,326.56	All
20th Pd: Traffic Signal Maintenance	\$ 3,779,750.00	All
20th Pd: Special City Projects	\$ 3,588,967.77	All
20th Pd: Concrete Street Repair Program	\$ 2,107,709.11	All
20th Pd: Bridge / Barricade Maintenance Program	\$ 1,932,423.48	All
20th Pd: Traffic Signal Maintenance Extended (engineering actions)	\$ 681,915.00	All
20th Pd: Sign Maintenance Program	\$ 579,670.00	All
20th Pd: Bridge Replacement / Special Projects	\$ 191,181.25	All
20th Pd: Pavement Marking Maintenance Program	\$ 172,575.00	All
	<hr/>	
	\$ 17,521,518.17	

<u>Harris County Projects</u>	<b><u>Invoiced Amount</u></b>	<b><u>County Precinct</u></b>
HC-4535: Aldine Westfield Road 2014	\$ 1,551,680.70	4
	<hr/>	
	\$ 1,551,680.70	
	<hr/>	
	<u>\$ 19,073,198.87</u>	