The following is a summary of METRO's Investment Portfolios:

<table>
<thead>
<tr>
<th>Fund:</th>
<th>General</th>
<th>Construction</th>
<th>General Mobility</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prior Month End Book Value</td>
<td>168,701,970</td>
<td>43,067,808</td>
<td>79,278,823</td>
</tr>
<tr>
<td>Current Month End Book Value</td>
<td>198,300,721</td>
<td>47,966,956</td>
<td>68,586,161</td>
</tr>
<tr>
<td>Change</td>
<td>29,598,751</td>
<td>4,899,148</td>
<td>(10,692,663)</td>
</tr>
<tr>
<td>Prior Month End Market Value*</td>
<td>168,715,563</td>
<td>43,067,808</td>
<td>79,278,823</td>
</tr>
<tr>
<td>Current Month End Market Value*</td>
<td>198,322,932</td>
<td>47,966,956</td>
<td>68,586,161</td>
</tr>
<tr>
<td>Change</td>
<td>29,607,369</td>
<td>4,899,148</td>
<td>(10,692,663)</td>
</tr>
<tr>
<td>Interest Receivable</td>
<td>180,025</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Weighted Average Days Outstanding</td>
<td>52</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>Weighted Average Years Outstanding</td>
<td>0.14</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>Yield</td>
<td>0.219%</td>
<td>0.030%</td>
<td>0.030%</td>
</tr>
<tr>
<td>Benchmark Yield</td>
<td>0.037%</td>
<td>0.043%</td>
<td>0.035%</td>
</tr>
<tr>
<td>Yield Over / &lt;Under&gt; Benchmark</td>
<td>0.182%</td>
<td>-0.013%</td>
<td>-0.005%</td>
</tr>
<tr>
<td>LGIP Wtd Avg. Days Outstanding (1)</td>
<td>49</td>
<td>49</td>
<td>49</td>
</tr>
</tbody>
</table>

* Change in Market Value is presented in accordance with the Public Funds Investment Act and primarily reflects receipts, expenditures, securities purchases and maturities and changes in the marketability of securities held at the end of the period.

All Funds are managed in full compliance with the Public Funds Investment Act, the Investment Policy and Strategy of the Metropolitan Transit Authority of Harris County and under the safety parameters set by the Board of Directors.

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(1) This weighted average maturity calculation for TexStar uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.
# Metropolitan Transit Authority of Harris County

## Monthly Changes in Position

For the Month Ended February 28, 2014

<table>
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<tr>
<td></td>
<td>General Fund</td>
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</tr>
<tr>
<td>4505</td>
<td>FAMCA 0.19 2/14/14</td>
<td>0.1900%</td>
<td>GSE NR</td>
<td>14-Feb-14</td>
<td>10,000,000</td>
<td>10,000,000</td>
<td>100.00</td>
<td>n/a</td>
<td>0.1900%</td>
<td>LGIP</td>
<td>72,292,320</td>
<td>112,094,617</td>
<td>72,292,320</td>
<td>112,094,617</td>
</tr>
<tr>
<td>4538</td>
<td>Dallas Area Rapid Transit</td>
<td>0.1300%</td>
<td>A-1+/P-1:F1+</td>
<td>20-Feb-14</td>
<td>5,000,000</td>
<td>5,000,000</td>
<td>100.00</td>
<td>0.1300%</td>
<td>A</td>
<td>10,000,000</td>
<td>Matured/Called</td>
<td>5,000,000</td>
<td>Matured/Called</td>
<td></td>
</tr>
<tr>
<td>4541</td>
<td>South Carolina Public Services</td>
<td>0.1500%</td>
<td>A-1+/P-1:F1+</td>
<td>20-Feb-14</td>
<td>10,000,000</td>
<td>10,000,000</td>
<td>100.00</td>
<td>0.3000%</td>
<td>CD</td>
<td>10,000,000</td>
<td>Matured/Called</td>
<td>10,000,000</td>
<td>Matured/Called</td>
<td></td>
</tr>
<tr>
<td>4539</td>
<td>Texas Tax Revenue Anticipation</td>
<td>0.2000%</td>
<td>MIG/SP-1:F1+</td>
<td>28-Aug-14</td>
<td>15,000,000</td>
<td>15,266,400</td>
<td>101.78</td>
<td>0.1900%</td>
<td>MB</td>
<td>15,154,349</td>
<td>15,133,571</td>
<td>15,154,349</td>
<td>15,133,571</td>
<td></td>
</tr>
<tr>
<td>4526</td>
<td>Harris County General Oblig.</td>
<td>0.0000%</td>
<td>Aaa / AAA</td>
<td>1-Oct-14</td>
<td>6,000,000</td>
<td>5,978,100</td>
<td>99.64</td>
<td>0.3000%</td>
<td>MB</td>
<td>5,988,117</td>
<td>5,989,492</td>
<td>5,988,117</td>
<td>5,989,492</td>
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</tr>
<tr>
<td>4501</td>
<td>FFCB 0.25 12/24/14</td>
<td>0.2500%</td>
<td>Aaa</td>
<td>24-Dec-14</td>
<td>15,000,000</td>
<td>14,988,450</td>
<td>99.92</td>
<td>0.2889%</td>
<td>A</td>
<td>14,994,814</td>
<td>14,995,259</td>
<td>15,009,300</td>
<td>15,012,300</td>
<td></td>
</tr>
</tbody>
</table>

**Total General Fund**

| 168,701,970 | 166,715,563 | 196,322,932 |

## Construction Fund

<table>
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<tr>
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</tr>
<tr>
<td>4307</td>
<td>Interest &amp; Sinking Fund 2008B (Wells Fargo)</td>
<td>0.0318%</td>
<td>AAA</td>
<td>1-Mar-14</td>
<td>4,050,000</td>
<td>4,050,000</td>
<td>100.00</td>
<td>0.1900%</td>
<td>LGIP</td>
<td>4,076,095</td>
<td>4,076,095</td>
<td>4,076,095</td>
<td>4,076,095</td>
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</tr>
<tr>
<td>4308</td>
<td>Interest &amp; Sinking Fund 2009 (TexStar)</td>
<td>0.0318%</td>
<td>AAA</td>
<td>1-Mar-14</td>
<td>8,141,300</td>
<td>8,141,300</td>
<td>100.00</td>
<td>0.2810%</td>
<td>MB</td>
<td>8,107,653</td>
<td>8,141,300</td>
<td>8,107,653</td>
<td>8,141,300</td>
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<tr>
<td>4309</td>
<td>Interest &amp; Sinking Fund 2011A (TexStar)</td>
<td>0.0318%</td>
<td>AAA</td>
<td>1-Mar-14</td>
<td>7,683,866</td>
<td>7,683,866</td>
<td>100.00</td>
<td>0.1500%</td>
<td>MCP</td>
<td>7,682,759</td>
<td>7,683,666</td>
<td>7,682,759</td>
<td>7,683,666</td>
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<tr>
<td>4310</td>
<td>Interest &amp; Sinking Fund 2011B (TexStar)</td>
<td>0.0318%</td>
<td>AAA</td>
<td>1-Mar-14</td>
<td>1,781,372</td>
<td>1,781,372</td>
<td>100.00</td>
<td>0.0800%</td>
<td>MCP</td>
<td>1,336,031</td>
<td>1,336,031</td>
<td>1,336,031</td>
<td>1,336,031</td>
<td></td>
</tr>
</tbody>
</table>

**Total Construction Fund**

| 43,067,808 | 47,966,956 | 43,067,808 | 47,966,956 |

## General Mobility Fund

<table>
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<tr>
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<tr>
<td>4344</td>
<td>TexStar Investment Pool GMP</td>
<td>0.0318%</td>
<td>AAA</td>
<td>1-Mar-14</td>
<td>68,585,389</td>
<td>68,585,389</td>
<td>100.00</td>
<td>0.1900%</td>
<td>LGIP</td>
<td>79,278,051</td>
<td>68,585,389</td>
<td>79,278,051</td>
<td>68,585,389</td>
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</tr>
<tr>
<td>4345</td>
<td>Williams Capital Govt. Fund GMP</td>
<td>0.0000%</td>
<td>AAA</td>
<td>1-Mar-14</td>
<td>772</td>
<td>772</td>
<td>100.00</td>
<td>0.0000%</td>
<td>MMA</td>
<td>772</td>
<td>772</td>
<td>772</td>
<td>772</td>
<td></td>
</tr>
</tbody>
</table>

**Total General Mobility Fund**

| 79,278,823 | 68,586,161 | 79,278,823 | 68,586,161 |

**Grand Total All Funds**

| 291,048,601 | 314,853,838 | 291,062,194 | 314,876,048 |

---

Note: AAA is the highest long-term rating. A-1+ is the highest short term rating.
<table>
<thead>
<tr>
<th>Description</th>
<th>Escrow Funding</th>
<th>Disbursements from Escrow</th>
<th>Interest to General Fund</th>
<th>Interest Earned on Escrow Funds</th>
<th>Escrow Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Feb-14 Escrow Balance Forward</td>
<td>53,264,796</td>
<td>(36,381,823)</td>
<td>(9,241)</td>
<td>9,234</td>
<td>79,278,823</td>
</tr>
<tr>
<td>Feb-14 25% of Net Sales Tax Received ($72,131,474.38 \times 25%)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>97,311,692</td>
</tr>
<tr>
<td>Feb-14 City of Houston</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>73,476,715</td>
</tr>
<tr>
<td>See attached for details</td>
<td></td>
<td></td>
<td>(23,834,978)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Feb-14 Harris County</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>71,476,715</td>
</tr>
<tr>
<td>See attached for details</td>
<td></td>
<td></td>
<td>(2,000,000)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Feb-14 City of Katy, Humble &amp; Missouri City *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>68,586,258</td>
</tr>
<tr>
<td>Monthly Congestion Mitigation and Traffic Management</td>
<td></td>
<td></td>
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<tr>
<td>(2,890,456)</td>
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<tr>
<td>Feb-14 Interest Earned</td>
<td></td>
<td></td>
<td></td>
<td>(1,954)</td>
<td>68,586,161</td>
</tr>
<tr>
<td>Feb-14 Escrow - Fiscal Year to Date</td>
<td>53,264,796</td>
<td>(47,074,388)</td>
<td>(11,196)</td>
<td>11,091</td>
<td>68,586,161</td>
</tr>
</tbody>
</table>

* January and February checks cleared in February 2014
# General Mobility Program
Political Jurisdictions of Projects Funded in February 2014

<table>
<thead>
<tr>
<th>Project</th>
<th>Invoiced Amount</th>
<th>City Council District</th>
<th>County Precinct</th>
<th>State Representative District</th>
<th>State Senate District</th>
<th>U.S. Congressional District</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>City of Houston Projects</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>15th Period: Traffic Signal Maintenance</td>
<td>$3,907,800.00</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
</tr>
<tr>
<td>15th Period: Safe Sidewalk Program Construction Project</td>
<td>3,359,500.00</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
</tr>
<tr>
<td>15th Period: Citywide Traffic Signal Rebuild Package #5</td>
<td>3,038,860.00</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
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<tr>
<td>15th Period: Street Reconstruction Program</td>
<td>2,337,939.45</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
</tr>
<tr>
<td>15th Period: Concrete Street Repair Program</td>
<td>2,231,799.64</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
</tr>
<tr>
<td>15th Period: Special City Projects</td>
<td>1,318,109.85</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
</tr>
<tr>
<td>15th Period: Bridge/Barricade Maintenance Program</td>
<td>1,210,055.94</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
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<tr>
<td>15th Period: Traffic Signal Management Program</td>
<td>1,000,000.00</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
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<tr>
<td>15th Period: Gessner Paving &amp; Drainage Design</td>
<td>977,000.00</td>
<td>A</td>
<td>TBD</td>
<td>TBD</td>
<td>TBD</td>
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<tr>
<td>15th Period: Traffic Signal Maintenance Extended</td>
<td>920,205.00</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
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<tr>
<td>15th Period: Sign Maintenance Program</td>
<td>685,212.00</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
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<tr>
<td>15th Period: Siber Paving &amp; Drainage (I-10 to Hartland)</td>
<td>637,950.00</td>
<td>A</td>
<td>TBD</td>
<td>TBD</td>
<td>TBD</td>
<td>TBD</td>
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<td>15th Period: Intersection Redesign Project</td>
<td>600,000.00</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
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<tr>
<td>15th Period: Safe Sidewalk Program Engineering Services</td>
<td>500,000.00</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
</tr>
<tr>
<td>10th Period: Traffic Signal Management/ ITS</td>
<td>416,841.57</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
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<tr>
<td>15th Period: Pavement Marking Maintenance Program</td>
<td>406,575.00</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
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<tr>
<td>15th Period: Bridge Replacement / Special Projects</td>
<td>187,313.75</td>
<td>All</td>
<td>N/A</td>
<td>All</td>
<td>All</td>
<td>All</td>
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<tr>
<td>14th Period: LongPoint Rd (Hollister to Peach Rd)</td>
<td>45,500.00</td>
<td>A</td>
<td>TBD</td>
<td>TBD</td>
<td>TBD</td>
<td>TBD</td>
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<tr>
<td>9th Period: Market Street Paving (McCarty to Wayside)</td>
<td>30,013.48</td>
<td>I</td>
<td>N/A</td>
<td>143</td>
<td>6</td>
<td>29</td>
</tr>
<tr>
<td>14th Period: Brittmore Road (Old Katy Rd to Hammerly Blvd)</td>
<td>24,301.83</td>
<td>TBD</td>
<td>NA</td>
<td>TBD</td>
<td>TBD</td>
<td>TBD</td>
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<tr>
<td><strong>Total</strong></td>
<td>$23,834,977.51</td>
<td></td>
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</tbody>
</table>

| **Harris County Projects**                                             |                 |                      |                 |                               |                      |                             |
| 12th Period: Morton Ranch Road from Katy Hockley to Porter            | $2,000,000.00   | TBD                  | TBD             | TBD                           | TBD                  | TBD                         |
| **Total**                                                              | $2,000,000.00   |                      |                 |                               |                      |                             |