

**METRO**

**INVESTMENT REPORT**

**ALL FUNDS**

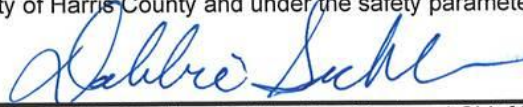
**OCTOBER 2013**

**Metropolitan Transit Authority of Harris County  
Investment Report  
For the Month Ended October 31, 2013  
Portfolio Summary Management Report**

The following is a summary of METRO's Investment Portfolios:

<b>Fund:</b>	<b>General</b>	<b>Construction</b>	<b>General Mobility</b>
Prior Month End Book Value	254,285,281	56,793,685	62,395,857
Current Month End Book Value	234,040,503	29,639,397	69,834,943
Change	(20,244,777)	(27,154,288)	7,439,086
Prior Month End Market Value*	254,304,860	56,793,685	62,395,857
Current Month End Market Value*	234,062,599	29,639,397	69,834,943
Change	(20,242,261)	(27,154,288)	7,439,086
Interest Receivable	192,728	0	0
Weighted Average Days Outstanding	73	1	1
Weighted Average Years Outstanding	0.20	0.00	0.00
Yield	0.3535%	0.0434%	0.0434%
Benchmark Yield	0.0460%	0.0430%	0.0100%
Yield Over / <Under> Benchmark	0.3075%	0.0004%	0.0334%
LGIP Wtd Avg. Days Outstanding (1)	52	52	52

All Funds are managed in full compliance with the Public Funds Investment Act, the Investment Policy and Strategy of the Metropolitan Transit Authority of Harris County and under the safety parameters set by the Board of Directors.



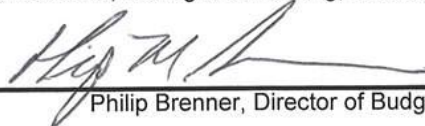
Debbie Sechler, Sr. Vice President and Chief Financial Officer



Phil Nguyen, Director of Treasury Services



Lisa W. Oliver, Manager of Banking, Investment and Debt Services



Philip Brenner, Director of Budget Services

(1) This weighted average maturity calculation for TexStar uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

**Metropolitan Transit Authority of Harris County  
Monthly Changes in Position  
For the Month Ended October 31, 2013**

No.	Description	Coupon	Rating	Maturity	Purchase	Par	Cost	Price	YTM	Type	Book Value		Market Value		
											9/30/2013	10/31/2013	9/30/2013	10/31/2013	
<b>General Fund</b>															
	JPMorgan Chase Master			1-Nov-13	31-Oct-13	2,606,283	2,606,283	100.00	n/a	DDA	2,590,232	2,606,283	2,590,232	2,606,283	
	JPMorgan Chase HOT Lanes			1-Nov-13	31-Oct-13	526,952	526,952	100.00	n/a	DDA	453,444	526,952	453,444	526,952	
	TexStar Investment Pool	0.043%	AAAm	1-Nov-13	31-Oct-13	105,183,216	105,183,216	100.00	0.043%	LGIP	125,478,657	105,183,216	125,478,657	105,183,216	
4530	San Antonio Water System	0.110%	A-1+/P-1/F1+	16-Oct-13	07-Aug-13	10,000,000	10,000,000	100.00	0.110%	MCP	10,000,000	Matured/Called	10,000,000	Matured/Called	
4529	City of Houston GO - Series G	0.110%	A-1+/F-1	16-Oct-13	07-Aug-13	5,000,000	5,000,000	100.00	0.110%	MCP	5,000,000	Matured/Called	5,000,000	Matured/Called	
4531	Dallas Area Rapid Transit	0.120%	A-1+/P-1/F1+	24-Oct-13	15-Aug-13	5,000,000	5,000,000	100.00	0.120%	MCP	5,000,000	Matured/Called	5,000,000	Matured/Called	
4537	San Antonio Water System	0.080%	A-1+/P-1/F1+	7-Nov-13	16-Oct-13	10,000,000	10,000,000	100.00	0.080%	MCP	Did Not Own	10,000,000	Did Not Own	10,000,000	
4533	Tx Agriculture Finance Authority	0.140%	A-1+/P-1	20-Nov-13	21-Aug-13	9,000,000	8,996,815	99.96	0.140%	MCP	8,998,250	8,999,335	8,996,815	8,996,815	
4521	FHLB 0.375 11/27/13	0.375%	Aaa	27-Nov-13	29-May-13	5,100,000	5,106,615	100.13	0.113%	A	5,102,071	5,100,945	5,102,652	5,101,173	
EWBCD8	East West Bank Certificate	0.350%	Coll = Aaa	4-Dec-13	05-Sep-13	10,000,000	10,000,000	100.00	0.350%	CD	10,000,000	10,000,000	10,000,000	10,000,000	
4535	South Carolina Public Services	0.130%	A-1+/P-1/F1+	4-Dec-13	05-Sep-13	8,400,000	8,400,000	100.00	0.130%	MCP	8,400,000	8,400,000	8,400,000	8,400,000	
4524	FHLB 3.125 12/13/13	3.125%	Aaa	13-Dec-13	07-Jun-13	7,000,000	7,108,920	101.56	0.112%	A	7,042,070	7,024,204	7,043,260	7,024,920	
4536	City of Houston GO - Series G	0.130%	A-1+/F-1	14-Jan-14	16-Oct-13	5,000,000	5,000,000	100.00	0.130%	MCP	Did Not Own	5,000,000	Did Not Own	5,000,000	
4466	FFCB 0.35 1/23/14	0.350%	Aaa	23-Jan-14	23-Jan-12	15,000,000	15,000,000	100.00	0.350%	A	15,000,000	15,000,000	15,012,150	15,010,350	
4505	FAMCA 0.19 2/14/14	0.190%	GSE NR	14-Feb-14	30-Jan-13	10,000,000	10,000,000	100.00	0.190%	A	10,000,000	10,000,000	10,002,100	10,001,700	
4538	Dallas Area Rapid Transit	0.130%	A-1+/P-1/F1+	20-Feb-14	24-Oct-13	5,000,000	5,000,000	100.00	0.130%	MCP	Did Not Own	5,000,000	Did Not Own	5,000,000	
4533	State of Connecticut	0.281%	Aa3/AA	15-Aug-14	29-Aug-13	5,000,000	5,000,000	100.00	0.281%	MB	5,000,000	5,000,000	4,996,800	5,001,400	
4534	Texas Tax Revenue Anticipation	2.000%	MIG1/SP1+/F1+	28-Aug-14	03-Sep-13	15,000,000	15,266,400	101.78	0.190%	MB	15,245,623	15,222,618	15,243,600	15,217,650	
4526	Harris County General Oblig.	0.000%	Aaa / AAA	1-Oct-14	12-Jul-13	6,000,000	5,978,100	99.64	0.300%	MB	5,982,077	5,983,600	5,973,900	5,976,540	
4501	FFCB 0.25 12/24/14	0.250%	Aaa	24-Dec-14	28-Dec-12	15,000,000	14,988,450	99.92	0.289%	A	14,992,857	14,993,350	15,011,250	15,015,600	
											<b>254,285,281</b>	<b>234,040,503</b>	<b>254,304,860</b>	<b>234,062,599</b>	
<b>Construction Fund</b>															
	Interest & Sinking Fund 2008B (Wells Fargo)			1-Nov-13	31-Oct-13	12,665	12,665	100.00	n/a	DDA	12,492	12,665	12,492	12,665	
	Series 2008B DSR (TexStar)	0.043%	AAAm	1-Nov-13	31-Oct-13	4,706,095	4,706,095	100.00	0.043%	LGIP	4,706,095	4,706,095	4,706,095	4,706,095	
	Sales & Use Tax Bonds DSR (TexStar)	0.043%	AAAm	1-Nov-13	31-Oct-13	16,231,899	16,231,899	100.00	0.043%	LGIP	15,806,059	16,231,899	15,806,059	16,231,899	
	Contractual Obligations DSR (TexStar)	0.043%	AAAm	1-Nov-13	31-Oct-13	7,412,545	7,412,545	100.00	0.043%	LGIP	7,339,000	7,412,545	7,339,000	7,412,545	
	Interest & Sinking Fund (2009 & 2010) (TexStar)	0.043%	AAAm	1-Nov-13	31-Oct-13	1,274,796	1,274,796	100.00	0.043%	LGIP	15,402,390	1,274,796	15,402,390	1,274,796	
	Interest & Sinking Fund 2011A (TexStar)	0.044%	AAAm	1-Nov-13	31-Oct-13	993	993	100.00	0.044%	LGIP	9,604,979	993	9,604,979	993	
	Interest & Sinking Fund 2011B (TexStar)	0.043%	AAAm	1-Nov-13	31-Oct-13	405	405	100.00	0.043%	LGIP	3,922,671	405	3,922,671	405	
<b>Total Construction Fund</b>											<b>56,793,685</b>	<b>29,639,397</b>	<b>56,793,685</b>	<b>29,639,397</b>	
<b>General Mobility Fund</b>															
	TexStar Investment Pool GMP	0.043%	AAAm	1-Nov-13	31-Oct-13	69,834,171	69,834,171	100.00	0.043%	LGIP	62,395,085	69,834,171	62,395,085	69,834,171	
	Williams Capital Govt. Fund GMP	0.000%	AAAm	1-Nov-13	31-Oct-13	772	772	100.00	0.000%	MMA	772	772	772	772	
<b>Total General Mobility Fund</b>											<b>62,395,857</b>	<b>69,834,943</b>	<b>62,395,857</b>	<b>69,834,943</b>	
<b>Grand Total All Funds</b>											<b>373,474,823</b>	<b>333,514,843</b>	<b>373,494,403</b>	<b>333,536,939</b>	

Note: AAA is the highest long-term rating. A-1+ is the highest short term rating.

**Metropolitan Transit Authority of Harris County Texas  
General Mobility Escrow Activity Summary  
As of October 31, 2013**

Description	FY2014				Escrow Balance
	Escrow Funding	Disbursements from Escrow	Interest to	Interest Earned on Escrow Funds	
Oct-13 Escrow Balance Forward	176,293,579	(150,218,780)	(2,307)	40,696	62,395,857
Oct-13 25% of Net Sales Tax Received ( \$51,327,609.00 X 25%)	12,831,902				75,227,760
Oct-13 City of Houston See attached for details		(204,197)			75,023,563
Oct-13 FY2014 Multi Cities Congestion Mitigation and Traffic Management		(2,872,000)			72,151,563
Oct-13 Katy, Humble, Missouri City September and October Congestion Mitigation		(2,317,195)			69,834,368
Oct-13 Interest Earned			(1,961)	2,536	69,834,943
Oct-13 Escrow - Fiscal Year to Date	189,125,482	(155,612,172)	(4,268)	43,232	69,834,943

Note: September payments to Katy, Humble and Missouri for Congestion Mitigation and Traffic Management that were outstanding as of September 30, 2013 cleared the escrow in October, 2013.