

**METRO**

**DEBT REPORT**

**MARCH 2011**

**Metropolitan Transit Authority of Harris County Texas  
Debt Report  
As of March 31, 2011**

1 Type of Debt	2 Purpose	3 Par Value	4 Average Rate	5 Issuance Date	6 Maturity / Term	7 Cost of Issuance	8 Interest Earned on Proceeds	9 Disbursements from Proceeds	10 Outstanding Balance
Commercial Paper	General Mobility	\$ 169,402,000	Wtd. Avg 0.2993%	Program Inception 10-Jan-06	Current Wtd. Avg 93.4 days	\$ 7,014,204	\$ 241,452	\$ 169,402,000	\$ 169,402,000
Sales & Use Tax Contractual Obligations Series 2009D	40 Orion HEV Buses 20 MCI HEV Buses	\$ 35,050,000	4.204%	30-Dec-09	1-Nov-21	\$ 191,979	\$ 8,913	\$ 35,612,306	\$ 32,655,000
Sales & Use Tax Contractual Obligations Series 2010A	80 Orion HEV Buses	\$ 40,290,000	3.101%	23-Jun-10	1-Nov-22	\$ 190,000	\$ 27,485	\$ 41,902,115	\$ 40,290,000
Certificates of Participation (COPS) Series 2008A	46 Orion HEV Buses 52 MCI HEV Buses	\$ 62,255,000	4.413%	15-Jul-08	1-Nov-20	\$ 227,936	\$ 420,316	\$ 61,959,754	\$ 53,910,000
Certificates of Participation (COPS) Series 2008B	10 Signature Orions 50 MCI HEV	\$ 45,785,000	4.965%	9-Dec-08	1-Nov-21	\$ 174,934	\$ 97,461	\$ 41,937,000	\$ 42,995,000
<b>Total Non-METRORail Expansion</b>		<b>\$ 352,782,000</b>	<b>2.339%</b>			<b>\$ 7,799,053</b>	<b>\$ 795,627</b>	<b>\$ 350,813,175</b>	<b>\$ 339,252,000</b>
Sales & Use Tax Contractual Obligations Series 2009B	Rail Vehicles & Set-Up	\$ 42,780,000	4.476%	11-Jun-09	1-Nov-33	\$ 253,994	\$ 79,878	\$ 28,155,227	\$ 41,695,000
Sales & Use Tax Bonds Series 2009A	NTP #1 North and Southeast Corridors	\$ 94,465,000	4.963%	11-Jun-09	1-Nov-29	\$ 560,859	\$ 145,597	\$ 96,578,261	\$ 91,510,000
Sales & Use Tax Bonds Series 2009C - Build America Bonds	NTP #1 North and Southeast Corridors	\$ 82,555,000	4.559%	11-Jun-09	1-Nov-38	\$ 440,193	\$ 222,578	\$ 77,116,267	\$ 82,555,000
Commercial Paper	METRORail Expansion Real Estate	\$ 20,598,000	Wtd. Avg 0.2993%	Program Inception 10-Jan-06	Current Wtd. Avg 93.4 days	\$ 852,967	\$ 29,362	\$ 20,598,000	\$ 20,598,000
Commercial Paper	North and Southeast	\$ 20,000,000	Wtd. Avg 0.2993%	Issued 11-Mar-11	Current Wtd. Avg 93.4 days	\$ -	\$ 1,205	\$ 7,688,798	\$ 20,000,000
<b>Total METRORail Expansion</b>		<b>\$ 260,398,000</b>	<b>4.028%</b>			<b>\$ 2,108,013</b>	<b>\$ 478,620</b>	<b>\$ 230,136,552</b>	<b>\$ 256,358,000</b>
<b>Total Debt</b>		<b>\$ 613,180,000</b>	<b>3.046%</b>			<b>\$ 9,907,066</b>	<b>\$ 1,274,248</b>	<b>\$ 580,949,727</b>	<b>\$ 595,610,000</b>