

METRO

INVESTMENT REPORT

(GENERAL FUND)

NOVEMBER 2010

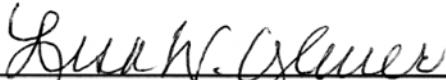
**Metropolitan Transit Authority of Harris County
 Monthly Investment Report for General Funds
 As of November 30, 2010
 Portfolio Summary Management Report**

The following is a monthly summary of METRO's Investment Portfolio:

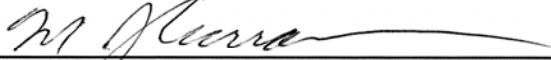
Book Value As of October 31, 2010	\$ 71,555,376
Book Value As of November 30, 2010	\$ 77,160,170
Change in Book Value	5,604,794
Market Value As of October 31, 2010	\$ 72,298,315
Market Value As of November 30, 2010	\$ 77,834,247
Change In Market Value *	5,535,932
Interest Receivable As of November 30, 2010	\$ 22,696
Weighted Average Days Outstanding	126.22
Weighted Average Years Outstanding	0.35
Realized Returns for the Current Month	0.52%
Avg. Return for Treasury Notes Maturing March 7, 2011	0.14%

* Change in market Value is presented in accordance with the Public Funds Investment Act and primarily reflects receipts, expenditures, securities purchases and maturities and changes in the marketability of securities held at the end of the period.

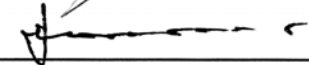
The Working Capital Portfolio is managed in full compliance with the Public Funds Investment Act, the Investment Policy and Strategy of the Metropolitan Transit Authority of Harris County and under the safety parameters set by the Board of Directors.



 Lisa W. Oliver, Manager of Banking, Investments and Debt Services



 Michael Curran, Pension, Trust and Tax Revenue Administrator



 Phil Nguyen, Director of Treasury Services



 Tony D'Amico, Manager of Operations Management Analysis



 Louise T. Richman, Vice President and Chief Financial Officer

**Metropolitan Transit Authority of Harris County
 Monthly Changes in Position for General Funds
 As of November 30, 2010**

No.	Description	Coupon	Maturity	Purchase	Par	Cost	Price	Type	Book Value		Market Value	
									10/31/2010	11/30/2010	10/31/2010	11/30/2010
General and Operating Funds												
	Chase Bank of Texas - DDA		1-Dec-10	30-Nov-10	1,108,114	1,108,114	100.00	MMA	1,002,760	1,108,114	1,002,760	1,108,114
	Aim Treasury Fund	0.02%	1-Dec-10	30-Nov-10	22,537,551	22,537,551	100.00	MMA	15,137,020	22,537,551	15,137,020	22,537,551
	SEI Government Fund	0.00%	1-Dec-10	30-Nov-10	813	813	100.00	MMA	813	813	813	813
	TexStar Investment Pool	0.19%	1-Dec-10	30-Nov-10	13,914,230	13,914,230	100.00	LGIP	16,061,681	13,914,230	16,061,681	13,914,230
	TexStar Investment Pool Stimulus	0.19%	1-Dec-10	30-Nov-10	19,175,939	19,175,939	101.00	LGIP	19,172,972	19,175,939	19,172,972	19,175,939
	JPMorgan Government Fund	0.01%	1-Dec-10	30-Nov-10	333,536	333,536	100.00	MMA	87,131	333,536	87,131	333,536
4436	City of Houston CUS	0.27%	16-Nov-10	12-Oct-10	10,000,000	10,000,000	100.00	MCP	10,000,000	Matured	10,000,000	Matured
4437	City of Houston CUS	0.30%	11-Jan-11	16-Nov-10	10,000,000	10,000,000	100.00	MCP	Did Not Own	10,000,000	Did Not Own	10,000,000
3566	T 3.625 05/15/13	3.63%	15-May-13	12-Jun-03	10,000,000	10,364,063	103.64	T	10,092,999	10,089,986	10,835,938	10,764,063
Total General and Operating Funds									71,555,376	77,160,170	72,298,315	77,834,247

**Metropolitan Transit Authority of Harris County Texas
General Mobility Escrow Activity Summary
For the Month Ended November 30, 2010**

Description	Escrow Funding	Disbursements from Escrow	Interest Earned on Escrow Funds	Escrow Balance
Nov-10 Balance Forward	30,252,000	(19,536,908)	1,282	10,716,374
Nov-10 25% of Sales Tax Received 11/15/10 (\$45,811,826 X 25%)	11,452,957			22,169,331
Nov-10 1/12 of FY 2011 Carryover Commitment (\$61,539,250 /12)	5,128,271			27,297,601
Nov-10 City of Houston 11Th Funding Period - Buffalo Speedway: N. Braeswood to Holcombe		(194,227)		27,103,374
Nov-10 Interest Earned			712	27,104,086
Nov-10 Ending Balance	46,833,227	(19,731,135)	1,994	27,104,086

Note: Checks drawn to the City of Katy, Humble and Missouri City for November Sales Tax remained outstanding as of November 30, 2010

General Mobility Program

Political Jurisdictions of Projects Funded in November 2010

Project	Invoiced Amount	City Council District	County Precinct	State Representative District	State Senate District	U.S. Congressional District
<u>City of Houston</u>						
Buffalo Speedway: Holcombe to North Braeswood	\$194,227	C Anne Cluterbuck	1 El Franco Lee	134 Ellen Cohen	17 Joan Huffman	7 John Culberson