



Solicitation Of Securities Brokers

Notice is hereby given that METRO accepts indications of interest from brokers wishing to be certified to sell securities to METRO. All brokers who submit evidence of appropriate National Association of Securities Dealers registrations, demonstrate compliance with Securities and Exchange Commission Rule 15C3-1 (uniform Net Capital Rule) and audited financial statements demonstrating creditworthiness, experience and reputation are recommended to METRO's Board of Directors for approval on an annual basis. Interested brokers should forward evidence of registrations, compliance with SEC Rule 15C3-1 and their most recent Financial Statements to METRO's Deputy Chief Financial Officer via email George.Fotinos@ridemetro.org, whenever possible, or via overnight mail to the address listed below.

Solicitation Of Banks For Certificates Of Deposit

Notice is hereby given that METRO accepts indications of interest from Houston area banks or savings and loan associations wishing to be designated as depositories to sell fully collateralized Certificates of Deposit to METRO. Recommendations will be submitted to METRO's Board of Directors for approval on an annual basis. Interested banks or savings and loan associations must demonstrate strength, creditworthiness, experience and reputation by submitting current Audited Financial Statements, marketing materials describing the bank's CD program reflecting 12 month rate history and, if applicable, participation on the CDARs program to METRO's Deputy Chief Financial Officer via email George.Fotinos@ridemetro.org, whenever possible, or via overnight mail to the address listed below.

Attn:

George Fotinos
Deputy Chief Financial Officer
Metropolitan Transit Authority of Harris County, Texas
1900 Main St. P.O. Box 61429
Houston, Texas 77208-1429