

METRO

DEBT REPORT

January 2021

**Metropolitan Transit Authority of Harris County Texas
Debt Report
As of January 31, 2021**

Type of Debt	Purpose	Issued Par Value	Average Rate	Issuance Date	Maturity / Term	Cost of Issuance	Interest Earned on Proceeds	Disbursements from Proceeds	Outstanding Balance
Commercial Paper	General Mobility	\$ 169,402,000	Wtd. Avg. 0.209%	Program Inception 10-Jan-06	Wtd. Avg. 28.65 days	\$ 7,014,204	\$ 241,452	\$ 169,402,000	\$ 88,902,000
Sales & Use Tax Contractual Obligations Series 2010A	80 Orion HEV Buses	\$ 40,290,000	3.101%	June 23, 2010	Pre Refund: November 1, 2022 Post Refund: November 1, 2021	\$ 186,496	\$ 27,485	\$ 41,902,115	\$ 4,040,000
Sales & Use Tax Contractual Obligations Series 2011B	100 Orion HEV Buses	\$ 49,405,000	2.320%	September 28, 2011	Pre Refund: November 1, 2023 Post Refund: November 1, 2022	\$ 93,614	\$ 7,784	\$ 53,007,784	\$ 9,575,000
Sales & Use Tax Contractual Obligations Series 2014	70 Nova Articulated Buses 70 MCI Commuter Buses 40 NABI Transit Buses	\$ 97,953,750	2.893%	April 22, 2014	November 1, 2029	\$ 881,445	\$ 11,381	\$ 106,690,895	\$ 45,460,000
Sales & Use Tax Contractual Obligations Series 2015B	75 NABI Buses 50 NABI CNG Buses 25 MCI Commuter Buses	\$ 62,485,000	2.392%	August 28, 2015	November 1, 2027	\$ 500,949	\$ 8	\$ 72,789,714	\$ 40,885,000
Sales & Use Tax Contractual Obligations Series 2016D	80 Nova 40' Transit Buses 20 60' Articulated Buses	\$ 44,445,000	2.530%	December 1, 2016	November 1, 2028	\$ 575,919	\$ 49,230	\$ 49,580,273	\$ 35,555,000
Sales & Use Tax Refunding Contractual Obligations Series 2017B	100 New Flyer 40' Transit Buses 45 45' MCI Commuter Buses Refunded: \$4,665,000 of Series 2009B, \$13,520,000 of Series 2009D, \$12,425,000 of Series 2010A, \$18,110,000 of Series 2011B, & \$2,000,000 of Series 2014	\$ 100,950,000	1.950%	November 8, 2017	November 1, 2029	\$ 826,213	\$ 153,082	\$ 68,985,733	\$ 93,155,000
Sales & Use Tax Refunding Contractual Obligations Series 2017C	Refunded \$21,315,000 of Series 2014	\$ 25,200,000	2.310%	December 15, 2017	November 1, 2027	\$ 197,926	\$ 413	\$ 25,124,201	\$ 23,795,000
Sales & Use Tax Contractual Obligations Series 2018	59 45' Commuter Buses 35 40' Transit Buses 20 40' CNG Buses 20 METROLift Vans 14 60' BRT Buses Various small equipment	\$ 99,970,000	2.891%	November 28, 2018	November 1, 2030	\$ 810,364	\$ 2,519,367	\$ 98,374,643	\$ 99,970,000
Total Non-METRORail Expansion		\$ 690,100,750	2.035%			\$ 11,087,130	\$ 3,010,202	\$ 685,857,358	\$ 441,337,000
Commercial Paper	METRORail Expansion Real Estate	\$ 20,598,000	Wtd. Avg. 0.209%	Program Inception 10-Jan-06	Wtd. Avg. 28.65 days	\$ 852,967	\$ 29,362	\$ 20,598,000	\$ 20,598,000
Sales & Use Tax Bonds Series 2011A	North and Southeast Corridor Expansion	\$ 461,010,000	4.264%	September 28, 2011	November 1, 2041	\$ 869,366	\$ 285,759	\$ 461,301,403	\$ 10,340,000
Sales & Use Tax Contractual Obligations Series 2014	10 East Corridor CAF Light Rail Vehicles	\$ 32,651,250	2.893%	April 22, 2014	November 1, 2029	\$ 293,815	\$ 207,565	\$ 35,657,462	\$ 22,925,000
Sales & Use Tax Refunding Bonds Series 2016A	Refunded \$81,980,000 of Series 2011A & \$54,000,000 of Series 2009A	\$ 126,245,000	2.207%	April 27, 2016	November 1, 2029	\$ 937,716	\$ 122	\$ 159,952,249	\$ 121,390,000
Sales & Use Tax Refunding Contractual Obligations Series 2016B	Refunded \$28,365,000 of Series 2009B	\$ 25,635,000	2.583%	April 27, 2016	November 1, 2033	\$ 295,017	\$ 49	\$ 31,680,692	\$ 24,245,000
Sales & Use Tax Bonds Series 2016C	Refinanced \$29,910,000 of 2008A COPS & \$26,525,000 of 2008B COPS	\$ 55,330,000	1.601%	August 31, 2016	August 1, 2021	\$ 179,849	\$ 27	\$ 59,844,643	\$ 11,390,000
Sales & Use Tax Refunding Bonds Series 2017A	Refunded \$23,280,000 of Series 2011A & \$9,045,000 of Series 2009A	\$ 29,995,000	1.692%	November 8, 2017	November 1, 2025	\$ 332,004	\$ -	\$ 35,039,618	\$ 25,555,000
Sales & Use Tax Contractual Obligations Series 2018	14 Light Rail Vehicles	\$ 19,060,000	2.891%	November 28, 2018	November 1, 2043	\$ 154,502	\$ 480,335	\$ 27,092,197	\$ 19,060,000
Sales & Use Tax Refunding Bonds Series 2019A	Refunded \$82,555,000 of Series 2009C	\$ 64,120,000	2.591%	September 4, 2019	November 1, 2038	\$ 636,311	\$ 513	\$ 85,225,915	\$ 64,120,000
Sales & Use Tax Refunding Bonds Taxable Series 2019B	Refunded \$17,000,000 of Series 2011A & \$4,855,000 of Series 2016A	\$ 23,880,000	2.228%	September 4, 2019	November 1, 2030	\$ 236,979	\$ 191	\$ 24,241,088	\$ 22,815,000
Sales & Use Tax Refunding Bonds Taxable Series 2020A	Refunded \$288,005,000 of Series 2011A	\$ 304,130,000	2.763%	February 27, 2020	November 1, 2041	\$ 1,854,909	\$ 378	\$ 309,441,164	\$ 302,095,000
Total METRORail Expansion		\$ 1,162,654,250	2.503%			\$ 6,643,435	\$ 1,004,302	\$ 1,250,074,432	\$ 644,533,000
Total Debt		\$ 1,852,755,000	2.313%			\$ 17,730,564	\$ 4,014,505	\$ 1,935,931,790	\$ 1,085,870,000