

METRO

DEBT REPORT

April 25, 2016

Metropolitan Transit Authority of Harris County Texas
Debt Report
As of April 25, 2016

Type of Debt	Purpose	Par Value	Average Rate	Issuance Date	Maturity / Term	Cost of Issuance	Interest Earned on Proceeds	Disbursements from Proceeds	Outstanding Balance
Commercial Paper	General Mobility	\$ 169,402,000	Wtd. Avg 0.518%	Program Inception 10-Jan-06	Current Wtd. Avg 50.64 days	\$ 7,014,204	\$ 241,452	\$ 169,402,000	\$ 96,802,000
Sales & Use Tax Contractual Obligations Series 2009D	40 Orion HEV Buses 20 MCI HEV Buses	\$ 35,050,000	4.204%	30-Dec-09	1-Nov-21	\$ 175,686	\$ 8,913	\$ 35,612,306	\$ 19,465,000
Sales & Use Tax Contractual Obligations Series 2010A	80 Orion HEV Buses	\$ 40,290,000	3.101%	23-Jun-10	1-Nov-22	\$ 186,496	\$ 27,485	\$ 41,902,115	\$ 25,855,000
Sales & Use Tax Contractual Obligations Series 2011B	100 Orion HEV Buses	\$ 49,405,000	2.320%	28-Sep-11	1-Nov-23	\$ 93,614	\$ 7,784	\$ 53,007,784	\$ 35,500,000
Sales & Use Tax Contractual Obligations Series 2014	70 Nova Artics 70 Commuter Buses	\$ 97,953,750	2.893%	22-Apr-14	1-Nov-29	\$ 881,445	\$ 11,381	\$ 128,853,736	\$ 93,457,500
Sales & Use Tax Contractual Obligations Series 2015B	75 NABI Buses 50 NABI CNG Buses 25 MCI Commuter Buses	\$ 62,485,000	2.087%	28-Aug-15	30-Sep-28	\$ 514,328	\$ 5	\$ 72,789,714	\$ 62,485,000
Sales & Use Tax Series 2015A	CP Take Out	\$ 52,575,000	2.087%	28-Aug-15	30-Sep-20	\$ 399,303	\$ -	\$ 60,000,000	\$ 52,575,000
Certificates of Participation (COPS) Series 2008A	46 Orion HEV Buses 52 MCI HEV Buses	\$ 62,255,000	4.413%	15-Jul-08	1-Nov-20	\$ 215,568	\$ 420,316	\$ 61,959,754	\$ 29,910,000
Certificates of Participation (COPS) Series 2008B	10 Signature Orions 50 MCI HEV	\$ 45,785,000	4.965%	9-Dec-08	1-Nov-21	\$ 151,402	\$ 97,461	\$ 41,937,000	\$ 26,525,000
<i>Total Non-METRORail Expansion</i>		\$ 615,200,750	2.154%			\$ 9,632,046	\$ 814,797	\$ 665,464,409	\$ 442,574,500
Sales & Use Tax Contractual Obligations Series 2009B	Rail Vehicles & Set-Up	\$ 42,780,000	4.476%	11-Jun-09	1-Nov-33	\$ 253,994	\$ 83,868	\$ 42,161,735	\$ 35,745,000
Sales & Use Tax Bonds Series 2009A	North and Southeast Corridor Expansion	\$ 94,465,000	4.963%	11-Jun-09	1-Nov-29	\$ 560,859	\$ 145,597	\$ 96,577,321	\$ 75,025,000
Sales & Use Tax Bonds Series 2009C - Build America Bonds	North and Southeast Corridor Expansion	\$ 82,555,000	4.559%	11-Jun-09	1-Nov-38	\$ 440,193	\$ 222,578	\$ 77,116,267	\$ 82,555,000
Commercial Paper	METRORail Expansion Real Estate	\$ 20,598,000	Wtd. Avg 0.518%	Inception	Current Wtd. Avg 50.64 days	\$ 852,967	\$ 29,362	\$ 20,598,000	\$ 20,598,000
Sales & Use Tax Bonds Series 2011A	North and Southeast Corridor Expansion	\$ 461,010,000	4.264%	28-Sep-11	1-Nov-41	\$ 869,366	\$ 285,759	\$ 461,301,403	\$ 453,350,000
Sales & Use Tax Contractual Obligations Series 2014	East Corridor Light Rail Vehicles	\$ 32,651,250	2.893%	22-Apr-14	1-Nov-29	\$ 293,815	\$ 16,987	\$ 26,504,415	\$ 31,152,500
<i>Total METRORail Expansion</i>		\$ 734,059,250	4.094%			\$ 3,271,194	\$ 784,151	\$ 724,259,141	\$ 698,425,500
<i>Total Debt</i>		\$ 1,349,260,000	3.279%			\$ 12,903,241	\$ 1,598,948	\$ 1,389,723,550	\$ 1,141,000,000