

METRO

DEBT REPORT

January 2016

Metropolitan Transit Authority of Harris County Texas
Debt Report
As of January 31, 2016

Type of Debt	Purpose	Par Value	Average Rate	Issuance Date	Maturity / Term	Cost of Issuance	Interest Earned on Proceeds	Disbursements from Proceeds	Outstanding Balance
Commercial Paper	General Mobility	\$ 169,402,000	Wtd. Avg 0.05622%	Program Inception 10-Jan-06	Current Wtd. Avg 113.06 days	\$ 7,014,204	\$ 241,452	\$ 169,402,000	\$ 96,802,000
Sales & Use Tax Contractual Obligations Series 2009D	40 Orion HEV Buses 20 MCI HEV Buses	\$ 35,050,000	4.204%	30-Dec-09	1-Nov-21	\$ 175,686	\$ 8,913	\$ 35,612,306	\$ 19,465,000
Sales & Use Tax Contractual Obligations Series 2010A	80 Orion HEV Buses	\$ 40,290,000	3.101%	23-Jun-10	1-Nov-22	\$ 186,496	\$ 27,485	\$ 41,902,115	\$ 25,855,000
Sales & Use Tax Contractual Obligations Series 2011B	100 Orion HEV Buses	\$ 49,405,000	2.320%	28-Sep-11	1-Nov-23	\$ 93,614	\$ 7,784	\$ 53,007,784	\$ 35,500,000
Sales & Use Tax Contractual Obligations Series 2014	70 Nova Artics 70 Commuter Buses	\$ 97,953,750	2.893%	22-Apr-14	1-Nov-29	\$ 881,445	\$ 11,381	\$ 128,853,736	\$ 93,457,500
Sales & Use Tax Contractual Obligations Series 2015B	75 NABI Buses 50 NABI CNG Buses 25 MCI Commuter Buses	\$ 62,485,000	2.087%	28-Aug-15	30-Sep-20	\$ 514,328	\$ 5	\$ 72,789,714	\$ 62,485,000
Sales & Use Tax Series 2015A	CP Take Out	\$ 52,575,000	2.087%	28-Aug-15	30-Sep-28	\$ 399,303	\$ -	\$ 60,000,000	\$ 52,575,000
Certificates of Participation (COPS) Series 2008A	46 Orion HEV Buses 52 MCI HEV Buses	\$ 62,255,000	4.413%	15-Jul-08	1-Nov-20	\$ 215,568	\$ 420,316	\$ 61,959,754	\$ 29,910,000
Certificates of Participation (COPS) Series 2008B	10 Signature Orions 50 MCI HEV	\$ 45,785,000	4.965%	9-Dec-08	1-Nov-21	\$ 151,402	\$ 97,461	\$ 41,937,000	\$ 26,525,000
<i>Total Non-METRORail Expansion</i>		\$ 615,200,750	2.154%			\$ 9,632,046	\$ 814,797	\$ 665,464,409	\$ 442,574,500
Sales & Use Tax Contractual Obligations Series 2009B	Rail Vehicles & Set-Up	\$ 42,780,000	4.476%	11-Jun-09	1-Nov-33	\$ 253,994	\$ 83,868	\$ 42,161,735	\$ 35,745,000
Sales & Use Tax Bonds Series 2009A*	North and Southeast Corridor Expansion	\$ 94,465,000	4.963%	11-Jun-09	1-Nov-29	\$ 560,859	\$ 145,597	\$ 96,577,321	\$ 75,025,000
Sales & Use Tax Bonds Series 2009C - Build America Bonds	North and Southeast Corridor Expansion	\$ 82,555,000	4.559%	11-Jun-09	1-Nov-38	\$ 440,193	\$ 222,578	\$ 77,116,267	\$ 82,555,000
Commercial Paper	METRORail Expansion Real Estate	\$ 20,598,000	Wtd. Avg 0.05622%	Inception	Wtd. Avg	\$ 852,967	\$ 29,362	\$ 20,598,000	\$ 20,598,000
Sales & Use Tax Bonds Series 2011A*	North and Southeast Corridor Expansion	\$ 461,010,000	4.264%	28-Sep-11	1-Nov-41	\$ 869,366	\$ 285,759	\$ 461,301,403	\$ 453,350,000
Sales & Use Tax Bonds Series 2014	East Corridor Light Rail Vehicles	\$ 32,651,250	2.893%	22-Apr-14	1-Nov-29	\$ 293,815	\$ 9,490	\$ 26,504,415	\$ 31,152,500
<i>Total METRORail Expansion</i>		\$ 734,059,250	4.094%			\$ 3,271,194	\$ 776,653	\$ 724,259,141	\$ 698,425,500
<i>Total Debt</i>		\$ 1,349,260,000	3.279%			\$ 12,903,241	\$ 1,591,450	\$ 1,389,723,550	\$ 1,141,000,000