

METRO

INVESTMENT REPORT

ALL FUNDS

November 2015

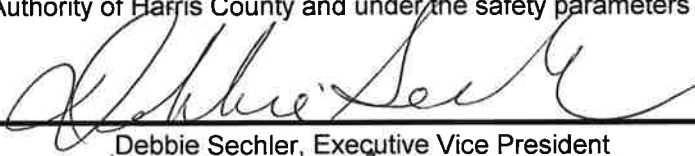
**Metropolitan Transit Authority of Harris County
Investment Report
For month ended November 30, 2015
Portfolio Summary Management Report**

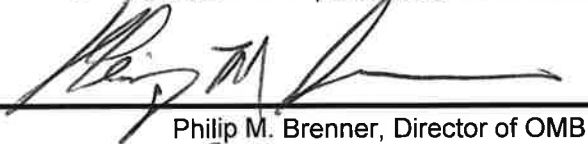
The following is a summary of METRO's Investment Portfolios:

Fund:	General	Construction	General Mobility
Prior Month End Book Value	296,792,139	52,510,903	82,067,241
Current Month End Book Value	293,477,889	58,459,164	94,593,971
Change	(3,314,251)	5,948,261	12,526,729
Prior Month End Market Value*	296,811,485	52,510,903	82,067,241
Current Month End Market Value*	293,442,897	58,459,164	94,593,971
Change	(3,368,588)	5,948,261	12,526,729
Interest Receivable	121,619	0	0
Weighted Average Days Outstanding	66	1	1
Weighted Average Years Outstanding	0.18	0.00	0.00
Yield	0.149%	0.116%	0.116%
Benchmark Yield	0.050%	0.032%	0.058%
Yield Over / <Under> Benchmark	0.099%	0.084%	0.058%
TexStar Wtd Avg. Days Outstanding (1)	48	48	48
TxTerm Weighted Days Outstanding (1)	35	35	35

* Change in Market Value is presented in accordance with the Public Funds Investment Act and primarily reflects receipts, expenditures, securities purchases and maturities and changes in the marketability of securities held at the end of the period.

All Funds are managed in full compliance with the Public Funds Investment Act, the Investment Policy and Strategy of the Metropolitan Transit Authority of Harris County and under the safety parameters set by the Board of Directors.


Debbie Sechler, Executive Vice President


Philip M. Brenner, Director of OMB


George Fotinos, Manager, Debt Service & Investments

(1) This weighted average maturity calculation uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

**Metropolitan Transit Authority of Harris County
Monthly Changes in Position
As of November 30, 2015**

No.	Description	Coupon	Rating	Maturity Date	Purch Date	Par	Cost	Price	YTM	Type	Book Value		Market Value		
											10/31/2015	11/30/2015	10/31/2015	11/30/2015	
General Fund															
	Wells Fargo Master Account			12/1/2015	11/30/2015	4,504,318	4,504,318	100.00	0.000%	DDA	4,656,932	4,504,318	4,656,932	4,504,318	
	Wells Fargo HOT Lanes Account			12/1/2015	11/30/2015	53,820	53,820	100.00	0.000%	DDA	745,210	53,820	745,210	53,820	
	TexStar Investment Pool	0.116%	AAAm	12/1/2015	11/30/2015	62,009,859	62,009,859	100.00	0.116%	LGIP	44,516,932	62,009,859	44,516,932	62,009,859	
	TexDaily Investment Pool	0.150%	AAAm	12/1/2015	11/30/2015	100,069,190	100,069,190	100.00	0.150%	LGIP	100,057,101	100,069,190	100,057,101	100,069,190	
4549	FFCB 0.30 12/17/15	0.300%	Aaa	12/17/2015	5/13/2014	12,000,000	12,008,400	100.07	0.256%	A	12,000,663	12,000,231	11,999,160	11,999,760	
4561	FAMCDN 0.32 12/22/15	0.320%	NA	12/22/2015	12/24/2014	15,000,000	14,951,600	99.68	0.325%	A	14,993,200	14,997,200	14,999,100	14,999,250	
4551	FFCB 0.39 5/27/16	0.390%	Aaa	5/27/2016	5/27/2014	15,000,000	14,988,750	99.93	0.428%	A	14,996,799	14,997,261	14,953,650	14,952,600	
4572	San Antonio Water System	0.100%	P1/A-1+/F1+	11/12/2015	7/15/2015	-	0	100.00	0.100%	MCP	5,000,000	Matured/Called	5,000,000	Matured/Called	
4574	City of Houston	0.060%	A-1/F-1/P-1	10/22/2015	8/13/2015	-	-	100.00	0.060%	MCP	Matured/Called	Matured/Called	Matured/Called	Matured/Called	
4575	City of Houston	0.070%	A-1/F-1/P-1	11/5/2015	8/20/2015	-	0	100.00	0.070%	MCP	10,000,000	Matured/Called	10,000,000	Matured/Called	
EWBCD16	East West Bank CD	0.350%	Coll = Aaa	11/24/2015	8/26/2015	-	0	100.00	0.350%	CD	10,000,000	Matured/Called	10,000,000	Matured/Called	
4576	Dallas Area Rapid Transit	0.050%	A-1/F-1/P-1	11/13/2015	9/10/2015	-	0	100.00	0.050%	MCP	5,000,000	Matured/Called	5,000,000	Matured/Called	
EWBCD17	East West Bank CD	0.400%	Coll = Aaa	3/12/2016	9/14/2015	10,000,000	10,000,000	100.00	0.400%	CD	10,000,000	10,000,000	10,000,000	10,000,000	
4577	FAMCDN 0.47 09/13/16	0.470%	NA	9/13/2016	9/14/2015	20,000,000	19,904,694	99.52	0.480%	A	19,917,228	19,925,061	19,945,200	19,928,200	
4578	FNMADN 0.29 03/09/16	0.290%	NA	3/9/2016	9/14/2015	30,000,000	29,957,225	99.86	0.295%	A	29,968,825	29,976,075	29,980,200	29,981,100	
4579	FAMCDN 0.45 09/20/16	0.450%	NA	9/20/2016	9/22/2015	15,000,000	14,931,750	99.55	0.459%	A	14,939,250	14,944,875	14,958,000	14,944,800	
EWBCD18	East West Bank CD	0.450%	Coll = Aaa	5/22/2016	11/24/2015	10,000,000	10,000,000	100.00	0.450%	CD	Did Not Own	10,000,000	Did Not Own	10,000,000	
Total General Fund											296,792,139	293,477,889	296,811,485	293,442,897	
Construction Fund															
	Interest & Sinking Fund 2008B (Wells Fargo)	0.116%	AAAm	12/1/2015	11/30/2015	17,538	17,538	100.00	0.116%	-	17,099	17,538	17,099	17,538	
	Series 2008B DSR (TexStar)	0.116%	AAAm	12/1/2015	11/30/2015	4,706,542	4,706,542	100.00	0.116%	LGIP	4,706,534	4,706,542	4,706,534	4,706,542	
	Sales & Use Tax Bonds DSR (TexStar)	0.116%	AAAm	12/1/2015	11/30/2015	20,932,533	20,932,533	100.00	0.116%	LGIP	20,930,545	20,932,533	20,930,545	20,932,533	
	Contractual Obligations DSR (TexStar)	0.116%	AAAm	12/1/2015	11/30/2015	8,227,710	8,227,710	100.00	0.116%	LGIP	8,226,928	8,227,710	8,226,928	8,227,710	
	Interest & Sinking Fund (2009 & 2010) (TexStar)	0.116%	AAAm	12/1/2015	11/30/2015	2,036,594	2,036,594	100.00	0.116%	LGIP	927,197	2,036,594	927,197	2,036,594	
	Interest & Sinking Fund 2011A (TexStar)	0.116%	AAAm	12/1/2015	11/30/2015	2,559,996	2,559,996	100.00	0.116%	LGIP	1,610	2,559,996	1,610	2,559,996	
	Interest & Sinking Fund 2011B (TexStar)	0.116%	AAAm	12/1/2015	11/30/2015	445,902	445,902	100.00	0.116%	LGIP	382	445,902	382	445,902	
	Interest & Sinking Fund 2014 (TexStar)	0.116%	AAAm	12/1/2015	11/30/2015	1,044,292	1,044,292	100.00	0.116%	LGIP	782	1,044,292	782	1,044,292	
	Proceeds Fund 2014 (TexStar)	0.116%	AAAm	12/1/2015	11/30/2015	17,091,630	17,091,630	100.00	0.116%	LGIP	17,090,007	17,091,630	17,090,007	17,091,630	
	Interest & Sinking Fund 2015A (TexStar)	0.116%	AAAm	12/1/2015	11/30/2015	813,039	813,039	100.00	0.116%	LGIP	609,776	813,039	609,776	813,039	
	Interest & Sinking Fund 2015B (TexStar)	0.116%	AAAm	12/1/2015	11/30/2015	583,388	583,388	100.00	0.116%	LGIP	42	583,388	42	583,388	
	COI Fund 2015AB (TexStar)	0.116%	AAAm	12/1/2015	11/30/2015	-	-	100.00	0.116%	LGIP	-	-	-	-	
Total Construction Fund											52,510,903	58,459,164	52,510,903	58,459,164	
General Mobility Fund															
	TexStar Investment Pool GMP	0.116%	AAAm	12/1/2015	11/30/2015	94,593,971	94,593,971	100.00	0.1155%	LGIP	82,067,241	94,593,971	82,067,241	94,593,971	
Total General Mobility Fund											82,067,241	94,593,971	82,067,241	94,593,971	
Grand Total All Funds											431,370,283	446,531,023	431,389,629	446,496,031	

Notes:

AAA is the highest long-term rating. A-1+ is the highest short term rating.
 DDA: Demand Deposit Account
 LGIP: Local Government Investment Pool
 MB: Municipal Bond
 MCP: Municipal Commercial Paper
 CD: Certificate of Deposit
 A: U. S. Agency & Instrumentality Bond
 MMA: Money Market Account

**Metropolitan Transit Authority of Harris County Texas
General Mobility Escrow Activity Summary
As of November 30, 2015**

Description	FY2015 Year to Date				Escrow Balance
	Escrow Funding	Disbursements from Escrow	Interest to General Fund	Interest Earned on Escrow Funds	
Nov-15 Escrow Balance Forward	204,080,470.84	(195,088,427.55)	(45,562.53)	60,104.09	82,067,241.38
Nov-15 Net Sales Tax Received (((Net Sales Tax X 25%)-FY2014 Nov GMP)/2)+FY2014 Nov GMP ((((\$63,353,973.70 X 25% - \$16,170,479.66)/2) + \$16,170,479.66)	16,004,486.54				98,071,727.92
Nov-15 City of Houston See attached for details		(2,004,098.98)			96,067,628.94
Nov-15 City of Katy, Humble & Missouri City Monthly Congestion Mitigation and Traffic Management		(1,210,996.56)			94,856,632.38
Nov-15 City of Bellaire, Hedwig Village, Hunters Creek, Southside Place, Spring Valley & West University Place Monthly Congestion Mitigation and Traffic Management		(271,559.36)			94,585,073.02
Nov-15 Interest Earned				8,897.69	94,593,970.71
Nov-15 Escrow - Fiscal Year to Date	220,084,957.38	(198,575,082.45)	(45,562.53)	69,001.78	94,593,970.71

General Mobility Program

Political Jurisdictions of Projects Funded in November 2015

<u>City of Houston Projects</u>	<u>Invoiced Amount</u>	<u>City Council District</u>
17th Pd: Concrete Street Repair Program	1,806,331.77	All
15th Pd: Traffic Signal Management Program/ ITS	154,847.21	All
15th Pd: Gessner Paving & Drainage (Long Point to Neuens Rd)	42,920.00	A
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