

METRO

INVESTMENT REPORT

ALL FUNDS

July 2015

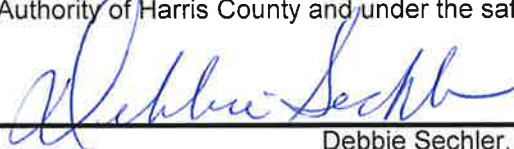
**Metropolitan Transit Authority of Harris County
Investment Report
For month ended July 31, 2015
Portfolio Summary Management Report**

The following is a summary of METRO's Investment Portfolios:

<u>Fund:</u>	<u>General</u>	<u>Construction</u>	<u>General Mobility</u>
Prior Month End Book Value	226,493,332	82,332,813	68,830,943
Current Month End Book Value	231,246,703	86,288,812	83,891,747
Change	4,753,371	3,955,999	15,060,804
Prior Month End Market Value*	226,519,762	82,332,813	68,830,943
Current Month End Market Value*	231,268,753	86,288,812	83,891,747
Change	4,748,992	3,955,999	15,060,804
Interest Receivable	65,097	0	0
Weighted Average Days Outstanding	47	1	1
Weighted Average Years Outstanding	0.13	0.00	0.00
Yield	0.149%	0.072%	0.072%
Benchmark Yield	0.020%	0.010%	0.020%
Yield Over / <Under> Benchmark	0.129%	0.062%	0.052%
TexStar Wtd Avg. Days Outstanding (1)	50	50	50
TxTerm Weighted Days Outstanding (1)	32	32	32

* Change in Market Value is presented in accordance with the Public Funds Investment Act and primarily reflects receipts, expenditures, securities purchases and maturities and changes in the marketability of securities held at the end of the period.

All Funds are managed in full compliance with the Public Funds Investment Act, the Investment Policy and Strategy of the Metropolitan Transit Authority of Harris County and under the safety parameters set by the Board of Directors.



Debbie Sechler, Chief Financial Officer



Philip M. Brenner, Director of OMB



George Fotinos, Manager, Debt Service & Investments

(1) This weighted average maturity calculation uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

**Metropolitan Transit Authority of Harris County
Monthly Changes in Position
As of July 31,2015**

No.	Description	Coupon	Rating	Maturity Date	Purch Date	Par	Cost	Price	YTM	Type	Book Value		Market Value		
											6/30/2015	7/31/2015	6/30/2015	7/31/2015	
General Fund															
	Wells Fargo Master Account			8/1/2015	7/31/2015	4,632,457	4,632,457.28	100.00	0.0000%	DDA	5,489,996	4,632,457	5,489,996	4,632,457	
	Wells Fargo HOT Lanes Account			8/1/2015	7/31/2015	57,427	57,426.54	100.00	0.0000%	DDA	44,048	57,427	44,048	57,427	
	TexStar Investment Pool	0.0791%	AAAm	8/1/2015	7/31/2015	24,554,632	24,554,631.82	100.00	0.0791%	LGIP	43,969,905	24,554,632	43,969,905	24,554,632	
	TexDaily Investment Pool	0.0891%	AAAm	8/1/2015	7/31/2015	100,024,238	100,024,237.80	100.00	0.0891%	LGIP	100,015,813	100,024,238	100,015,813	100,024,238	
4557	FHLB 0.20 09/18/15	0.200%	Aaa/AA+	9/18/2015	8/25/2014	5,000,000	4,999,300.00	99.99	0.2132%	A	4,999,858	4,999,914	5,000,000	5,000,000	
4559	FHLB 0.18 09/22/15	0.180%	Aaa	9/22/2015	9/26/2014	15,000,000	14,998,136.85	99.99	0.1926%	A	14,999,572	14,999,732	15,000,000	15,000,000	
4549	FFCB 0.30 12/17/15	0.300%	Aaa	12/17/2015	5/13/2014	12,000,000	12,008,400.00	100.07	0.2560%	A	12,002,435	12,001,988	12,000,000	12,000,000	
4561	FAMCDN 0.32 12/22/15	0.320%	TBD	12/22/2015	12/24/2014	15,000,000	14,951,600.00	99.68	0.3252%	A	14,976,800	14,980,933	15,000,000	15,000,000	
4551	FFCB 0.39 5/27/16	0.390%	Aaa	5/27/2016	5/27/2014	15,000,000	14,988,750.00	99.93	0.4277%	A	14,994,906	14,995,383	15,000,000	15,000,000	
4565	Dallas Area Rapid Transit	0.090%	A-1+/P-1	9/10/2015	5/6/2015	5,000,000	5,000,000.00	100.00	0.0900%	MCP	5,000,000	5,000,000	5,000,000	5,000,000	
EWBCD15	East West Bank CD	0.350%	Coll = Aaa	8/26/2015	5/28/2015	10,000,000	10,000,000.00	100.00	0.3500%	CD	10,000,000	10,000,000	10,000,000	10,000,000	
4571	City of Houston	0.070%	A-1/F-1/P-1	8/20/2015	7/9/2015	10,000,000	10,000,000.00	100.00	0.0700%	MCP	Did Not Own	10,000,000	Did Not Own	10,000,000	
4572	San Antonio Water System	0.100%	P1/A-1+/F1+	11/12/2015	7/15/2015	5,000,000	5,000,000.00	100.00	0.1000%	MCP	Did Not Own	5,000,000	Did Not Own	5,000,000	
4573	City of Houston	0.050%	P1/A-1+/F1+	8/13/2015	7/15/2015	10,000,000	10,000,000.00	100.00	0.0500%	MCP	Did Not Own	10,000,000	Did Not Own	10,000,000	
Total General Fund											226,493,332	231,246,703	226,519,762	231,268,753	
Construction Fund															
	Interest & Sinking Fund 2008B (Wells Fargo)	0.079%	AAAm	8/1/2015	7/31/2015	16,107	16,107.23	100.00	0.0791%	LGIP	16,097	16,107	16,097	16,107	
	Series 2008B DSR (TexStar)	0.079%	AAAm	8/1/2015	7/31/2015	4,706,373	4,706,372.97	100.00	0.0791%	LGIP	4,706,373	4,706,373	4,706,373	4,706,373	
	Sales & Use Tax Bonds DSR (TexStar)	0.079%	AAAm	8/1/2015	7/31/2015	20,925,420	20,925,420.07	100.00	0.0791%	LGIP	20,924,138	20,925,420	20,924,138	20,925,420	
	Contractual Obligations DSR (TexStar)	0.079%	AAAm	8/1/2015	7/31/2015	8,224,914	8,224,914.10	100.00	0.0791%	LGIP	8,224,410	8,224,914	8,224,410	8,224,914	
	Interest & Sinking Fund (2009 & 2010) (TexStar)	0.079%	AAAm	8/1/2015	7/31/2015	13,360,437	13,360,437.33	100.00	0.0791%	LGIP	11,324,990	13,360,437	11,324,990	13,360,437	
	Interest & Sinking Fund 2011A (TexStar)	0.079%	AAAm	8/1/2015	7/31/2015	11,512,494	11,512,493.63	100.00	0.0791%	LGIP	8,952,623	11,512,494	8,952,623	11,512,494	
	Interest & Sinking Fund 2011B (TexStar)	0.079%	AAAm	8/1/2015	7/31/2015	3,178,258	3,178,258.38	100.00	0.0791%	LGIP	2,732,438	3,178,258	2,732,438	3,178,258	
	Interest & Sinking Fund 2014 (TexStar)	0.079%	AAAm	8/1/2015	7/31/2015	6,130,929	6,130,929.36	100.00	0.0791%	LGIP	5,086,801	6,130,929	5,086,801	6,130,929	
	Proceeds Fund 2014 (TexStar)	0.079%	AAAm	8/1/2015	7/31/2015	18,233,879	18,233,878.68	100.00	0.0791%	LGIP	20,364,943	18,233,879	20,364,943	18,233,879	
Total Construction Fund											82,332,813	86,288,812	82,332,813	86,288,812	
General Mobility Fund															
	TexStar Investment Pool GMP	0.075%	AAAm	8/1/2015	7/31/2015	83,891,747	83,891,747.33	100.00	0.0749%	LGIP	68,830,943	83,891,747	68,830,943	83,891,747	
Total General Mobility Fund											68,830,943	83,891,747	68,830,943	83,891,747	
Grand Total All Funds											377,657,088	401,427,262	377,683,517	401,449,313	

Notes:

AAA is the highest long-term rating. A-1+ is the highest short term rating.
 DDA: Demand Deposit Account
 LGIP: Local Government Investment Pool
 MB: Municipal Bond
 MCP: Municipal Commercial Paper
 CD: Certificate of Deposit
 A: U. S. Agency & Instrumentality Bond
 MMA: Money Market Account

**Metropolitan Transit Authority of Harris County Texas
General Mobility Escrow Activity Summary
As of July 31,2015**

Description	FY2015 Year to Date				Escrow Balance
	Escrow Funding	Disbursements from Escrow	Interest to General Fund	Interest Earned on Escrow Funds	
Jul-15 Escrow Balance Forward	131,569,956	(135,802,311)	(29,752)	32,393	68,830,942.87
Jul-15 Net Sales Tax Received (((Net Sales Tax X 25%)-FY2014 July GMP)/2)+FY2014 July GMP ((((\$54,715,868.12 X 25% - \$13,755,658.71)/2) + \$13,755,658.71)	13,637,876				82,468,818.90
Jul-15 Duplicate entry of Net Sales Tax Received (to be corrected)	13,637,876				96,106,694.93
Jul-15 City of Houston See attached for details		(11,015,583)			85,091,111.78
Jul-15 Harris County See attached for details		-			85,091,111.78
Jul-15 City of Katy, Humble & Missouri City Monthly Congestion Mitigation and Traffic Management		(2,395,016)			82,696,095.67
Jul-15 City of Bellaire, Hedwig Village, Hunters Creek, Southside Place, Spring Valley & West University Place Monthly Congestion Mitigation and Traffic Management		(557,254)			82,138,841.23
Jul-15 Correction of Duplicate transfer from prior month	1,747,614				83,886,455.67
Jul-15 Interest Earned				5,292	83,891,747.33
Jul-15 Escrow - Fiscal Year to Date	160,593,323	(149,770,165)	(29,752)	37,685	83,891,747.33

General Mobility Program

Political Jurisdictions of Projects Funded in July 2015

<u>City of Houston Projects</u>	<u>Invoiced Amount</u>	<u>City Council District</u>
16th Period: Street Reconstruction Program #4	\$ 5,525,828.02	All
16th Period: Concrete Street Repair Program #4	1,603,856.50	All
16th Period: Bridge/Barricade Maintenance Program #4	999,999.88	All
16th Period: Traffic Signal Maintenance Extended #4	792,610.00	All
16th Period: Sign Maintenance Program #4	678,052.00	All
15th Period: PMIS - Next GEN Project	565,510.00	All
16th Period: Pavement Marking Maintenance Project #4	514,800.00	All
16th Period: Bridge Replacement / Special Projects #4	334,332.75	All
16th Period: Traffic Signal Maintenance Program #4	594.00	All
	<u>\$ 11,015,583.15</u>	