

**METRO**

**DEBT REPORT**

**JANUARY 2015**

**Metropolitan Transit Authority of Harris County Texas**  
**Debt Report**  
**As of January 31, 2015**

| Type of Debt   | Purpose                                | Par Value        | Average Rate       | Issuance Date               | Maturity / Term               | Cost of Issuance | Interest Earned on Proceeds | Disbursements from Proceeds | Outstanding Balance |
|--|--|------------------|--------------------|-----------------------------|-------------------------------|------------------|-----------------------------|-----------------------------|---------------------|
| Commercial Paper   | General Mobility                       | \$ 169,402,000   | Wtd. Avg 0.119644% | Program Inception 10-Jan-06 | Current Wtd. Avg 136.809 days | \$ 7,014,204     | \$ 241,452                  | \$ 169,402,000              | \$ 162,802,000      |
| Sales & Use Tax Contractual Obligations Series 2009D     | 40 Orion HEV Buses<br>20 MCI HEV Buses | \$ 35,050,000    | 4.204%             | 30-Dec-09                   | 1-Nov-21                      | \$ 175,686       | \$ 8,913                    | \$ 35,612,306               | \$ 22,280,000       |
| Sales & Use Tax Contractual Obligations Series 2010A     | 80 Orion HEV Buses                     | \$ 40,290,000    | 3.101%             | 23-Jun-10                   | 1-Nov-22                      | \$ 186,496       | \$ 27,485                   | \$ 41,902,115               | \$ 28,975,000       |
| Sales & Use Tax Contractual Obligations Series 2011B     | 100 Orion HEV Buses                    | \$ 49,405,000    | 2.320%             | 28-Sep-11                   | 1-Nov-23                      | \$ 93,614        | \$ 7,784                    | \$ 53,007,784               | \$ 39,180,000       |
| Sales & Use Tax Contractual Obligations Series 2014      | 70 Nova Artics<br>70 Commuter Buses    | \$ 97,953,750    | 2.893%             | 22-Apr-13                   | 1-Nov-29                      | \$ 881,445       | \$ 11,381                   | \$ 121,759,370              | \$ 97,953,750       |
| Certificates of Participation (COPS) Series 2008A        | 46 Orion HEV Buses<br>52 MCI HEV Buses | \$ 62,255,000    | 4.413%             | 15-Jul-08                   | 1-Nov-20                      | \$ 215,568       | \$ 420,316                  | \$ 61,959,754               | \$ 35,155,000       |
| Certificates of Participation (COPS) Series 2008B        | 10 Signature Orions<br>50 MCI HEV      | \$ 45,785,000    | 4.965%             | 9-Dec-08                    | 1-Nov-21                      | \$ 151,402       | \$ 97,461                   | \$ 41,937,000               | \$ 30,155,000       |
| <i>Total Non-METRORail Expansion</i>                     |  | \$ 500,140,750   | 2.384%             |                             |                               | \$ 8,718,415     | \$ 814,792                  | \$ 525,580,329              | \$ 416,500,750      |
| Sales & Use Tax Contractual Obligations Series 2009B     | Rail Vehicles & Set-Up                 | \$ 42,780,000    | 4.476%             | 11-Jun-09                   | 1-Nov-33                      | \$ 253,994       | \$ 83,868                   | \$ 42,161,735               | \$ 37,020,000       |
| Sales & Use Tax Bonds Series 2009A                       | North and Southeast Corridor Expansion | \$ 94,465,000    | 4.963%             | 11-Jun-09                   | 1-Nov-29                      | \$ 560,859       | \$ 145,597                  | \$ 96,578,261               | \$ 78,635,000       |
| Sales & Use Tax Bonds Series 2009C - Build America Bonds | North and Southeast Corridor Expansion | \$ 82,555,000    | 4.559%             | 11-Jun-09                   | 1-Nov-38                      | \$ 440,193       | \$ 222,578                  | \$ 77,116,267               | \$ 82,555,000       |
| Commercial Paper   | METRORail Expansion Real Estate        | \$ 20,598,000    | Wtd. Avg 0.119644% | Program Inception 10-Jan-06 | Current Wtd. Avg 136.809 days | \$ 852,967       | \$ 29,362                   | \$ 20,598,000               | \$ 20,598,000       |
| Sales & Use Tax Bonds Series 2011A                       | North and Southeast Corridor Expansion | \$ 461,010,000   | 4.264%             | 28-Sep-11                   | 1-Nov-41                      | \$ 869,366       | \$ 285,759                  | \$ 461,295,758              | \$ 461,010,000      |
| Sales & Use Tax Bonds Series 2014                        | East Corridor Light Rail Vehicles      | \$ 32,651,250    | 2.893%             | 22-Apr-14                   | 1-Nov-29                      | \$ 293,815       | \$ 3,794                    | \$ 21,899,057               | \$ 32,651,250       |
| <i>Total METRORail Expansion</i>                         |  | \$ 734,059,250   | 4.094%             |                             |                               | \$ 3,271,194     | \$ 770,957                  | \$ 719,649,078              | \$ 712,469,250      |
| <i>Total Debt</i>  |  | \$ 1,234,200,000 | 3.477%             |                             |                               | \$ 11,989,610    | \$ 1,585,749                | \$ 1,245,229,407            | \$ 1,128,970,000    |