

METRO

DEBT REPORT

SEPTEMBER 2014

Metropolitan Transit Authority of Harris County Texas
Debt Report
As of September 30, 2014

Type of Debt	Purpose	Par Value	Average Rate	Issuance Date	Maturity / Term	Cost of Issuance	Interest Earned on Proceeds	Disbursements from Proceeds	Outstanding Balance
Commercial Paper	General Mobility	\$ 169,402,000	Wtd. Avg 0.119644%	Program Inception 10-Jan-06	Current Wtd. Avg 136.809 days	\$ 7,014,204	\$ 241,452	\$ 169,402,000	\$ 162,802,000
Sales & Use Tax Contractual Obligations Series 2009D	40 Orion HEV Buses 20 MCI HEV Buses	\$ 35,050,000	4.204%	30-Dec-09	1-Nov-21	\$ 175,686	\$ 8,913	\$ 35,612,306	\$ 25,010,000
Sales & Use Tax Contractual Obligations Series 2010A	80 Orion HEV Buses	\$ 40,290,000	3.101%	23-Jun-10	1-Nov-22	\$ 186,496	\$ 27,485	\$ 41,902,115	\$ 31,975,000
Sales & Use Tax Contractual Obligations Series 2011B	100 Orion HEV Buses	\$ 49,405,000	2.320%	28-Sep-11	1-Nov-23	\$ 93,614	\$ 7,784	\$ 53,007,784	\$ 42,715,000
Sales & Use Tax Contractual Obligations Series 2014	70 Nova Artics 70 Commuter Buses	\$ 97,953,750	2.893%	22-Apr-13	1-Nov-29	\$ 881,445	\$ 9,332	\$ 103,559,560	\$ 97,953,750
Certificates of Participation (COPS) Series 2008A	46 Orion HEV Buses 52 MCI HEV Buses	\$ 62,255,000	4.413%	15-Jul-08	1-Nov-20	\$ 215,568	\$ 420,316	\$ 61,959,754	\$ 40,150,000
Certificates of Participation (COPS) Series 2008B	10 Signature Orions 50 MCI HEV	\$ 45,785,000	4.965%	9-Dec-08	1-Nov-21	\$ 151,402	\$ 97,461	\$ 41,937,000	\$ 33,630,000
<i>Total Non-METRORail Expansion</i>		\$ 500,140,750	2.384%			\$ 8,718,415	\$ 812,742	\$ 507,380,518	\$ 434,235,750
Sales & Use Tax Contractual Obligations Series 2009B	Rail Vehicles & Set-Up	\$ 42,780,000	4.476%	11-Jun-09	1-Nov-33	\$ 253,994	\$ 83,868	\$ 42,161,735	\$ 38,245,000
Sales & Use Tax Bonds Series 2009A	North and Southeast Corridor Expansion	\$ 94,465,000	4.963%	11-Jun-09	1-Nov-29	\$ 560,859	\$ 145,597	\$ 96,578,261	\$ 82,065,000
Sales & Use Tax Bonds Series 2009C - Build America Bonds	North and Southeast Corridor Expansion	\$ 82,555,000	4.559%	11-Jun-09	1-Nov-38	\$ 440,193	\$ 222,578	\$ 77,116,267	\$ 82,555,000
Commercial Paper	METRORail Expansion Real Estate	\$ 20,598,000	Wtd. Avg 0.119644%	Program Inception 10-Jan-06	Current Wtd. Avg 136.809 days	\$ 852,967	\$ 29,362	\$ 20,598,000	\$ 20,598,000
Sales & Use Tax Bonds Series 2011A	North and Southeast Corridor Expansion	\$ 461,010,000	4.264%	28-Sep-11	1-Nov-41	\$ 869,366	\$ 285,759	\$ 461,295,758	\$ 461,010,000
Sales & Use Tax Bonds Series 2014	East Corridor Light Rail Vehicles	\$ 32,651,250	2.893%	22-Apr-14	1-Nov-29	\$ 293,815	\$ 3,111	\$ 15,338,111	\$ 32,651,250
<i>Total METRORail Expansion</i>		\$ 734,059,250	4.094%			\$ 3,271,194	\$ 770,274	\$ 713,088,132	\$ 717,124,250
<i>Total Debt</i>		\$ 1,234,200,000	3.477%			\$ 11,989,610	\$ 1,583,017	\$ 1,220,468,651	\$ 1,151,360,000