

METRO

INVESTMENT REPORT

ALL FUNDS

APRIL 2013

Metropolitan Transit Authority of Harris County
Investment Report
For the Month Ended April 30, 2013
Portfolio Summary Management Report

The following is a summary of METRO's Investment Portfolios:

<u>Fund:</u>	<u>General</u>	<u>Construction</u>	<u>General Mobility</u>
Prior Month End Book Value	302,361,201	57,558,045	42,160,013
Current Month End Book Value	288,814,353	39,988,858	52,844,774
Change	(13,546,848)	(17,569,187)	10,684,761
Prior Month End Market Value*	302,439,873	57,558,045	42,160,013
Current Month End Market Value*	288,882,229	39,988,858	52,844,774
Change	(13,557,643)	(17,569,187)	10,684,761
Interest Receivable	473,361	0	0
Weighted Average Days Outstanding	83	1	1
Weighted Average Years Outstanding	0.23	0.00	0.00
Yield	0.403%	0.104%	0.100%
Benchmark Yield	0.043%	0.044%	0.040%
Yield Over / <Under> Benchmark	0.360%	0.059%	0.061%
LGIP Wtd Avg. Days Outstanding (1)	51	51	51

* Change in Market Value is presented in accordance with the Public Funds Investment Act and primarily reflects receipts, expenditures, securities purchases and maturities and changes in the marketability of securities held at the end of the period.

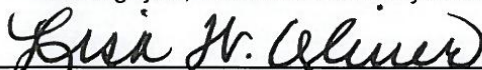
All Funds are managed in full compliance with the Public Funds Investment Act, the Investment Policy and Strategy of the Metropolitan Transit Authority of Harris County and under the safety parameters set by the Board of Directors.



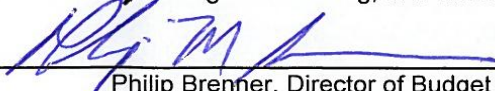
Debbie Sechler, Interim Sr. Vice President and Chief Financial Officer



Phil Nguyen, Director of Treasury Services



Lisa W. Oliver, Manager of Banking, Investments and Debt Services



Philip Brenner, Director of Budget Services

(1) This weighted average maturity calculation for TexStar uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

Metropolitan Transit Authority of Harris County
Monthly Changes in Position
For the Month Ended April 30, 2013

No.	Description	Coupon	Rating	Maturity	Purchase	Par	Cost	Price	Type	Book Value		Market Value	
										3/31/2013	4/30/2013	3/31/2013	4/30/2013
General Fund													
	JPMorgan Chase Master			1-May-13	30-Apr-13	1,861,956	1,861,956	100.00	DDA	5,213,122	1,861,956	5,213,122	1,861,956
	JPMorgan Chase HOT Lanes			1-May-13	30-Apr-13	29,241	29,241	100.00	DDA	300,991	29,241	300,991	29,241
	TexStar Investment Pool	0.10%	AAAm	1-May-13	30-Apr-13	130,400,743	130,400,743	100.00	LGIP	109,289,328	130,400,743	109,289,328	130,400,743
4508	City of Houston GO - Series E1	0.14%	A-1+/P-1/F1+	3-Apr-13	08-Feb-13	5,000,000	5,000,000	100.00	MCP	5,000,000	Matured/Called	5,000,000	Matured/Called
4500	San Antonio Water System	0.18%	A-1+/P-1/F1+	4-Apr-13	19-Dec-12	10,000,000	10,000,000	100.00	MCP	10,000,000	Matured/Called	10,000,000	Matured/Called
4487	City of Houston GO - Series G	0.19%	A-1+/F-1	4-Apr-13	05-Dec-12	10,000,000	10,000,000	100.00	MCP	10,000,000	Matured/Called	10,000,000	Matured/Called
4509	City of Houston GO - Series G	0.14%	A-1+/F-1	4-Apr-13	21-Mar-13	5,000,000	5,000,000	100.00	MCP	5,000,000	Matured/Called	5,000,000	Matured/Called
4503	Tx Agriculture Finance Authority	0.15%	A-1+/P-1	10-Apr-13	09-Jan-13	9,000,000	8,996,588	99.96	MCP	8,999,663	Matured/Called	8,996,588	Matured/Called
4477	Houston Comm College Rev	5.25%	Aa2/AA-	15-Apr-13	30-May-12	1,000,000	1,043,400	104.34	MB	1,001,899	Matured/Called	1,001,440	Matured/Called
4491	FFCB 0.85 4/15/13	0.85%	Aaa	15-Apr-13	24-Sep-12	10,000,000	10,037,742	100.38	A	10,002,603	Matured/Called	10,003,100	Matured/Called
4467	FFCB .22 7/26/13	0.22%	Aaa	15-Apr-13	30-Jan-12	15,000,000	14,988,750	99.93	A	14,997,597	Matured/Called	14,999,850	Matured/Called
4512	City of Houston GO - Series E1	0.14%	A-1+/P-1/F1+	18-Apr-13	03-Apr-13	5,000,000	5,000,000	100.00	MCP	Did Not Own	Matured/Called	Did Not Own	Matured/Called
4511	Tx Dept of Econ Development	0.10%	A-1+/P-1	2-May-13	28-Mar-13	15,000,000	14,998,542	99.99	MCP	14,998,708	14,999,958	14,998,708	14,998,542
3566	T 3.625 05/15/13	3.63%	Aaa	15-May-13	12-Jun-03	10,000,000	10,364,063	103.64	T	10,004,419	10,001,406	10,042,969	10,014,063
4513	City of Houston GO - Series G	0.19%	A-1+/F-1	16-May-13	04-Apr-13	10,000,000	10,000,000	100.00	MCP	Did Not Own	10,000,000	Did Not Own	10,000,000
4514	City of Houston GO - Series G	0.19%	A-1+/F-1	16-May-13	04-Apr-13	5,000,000	5,000,000	100.00	MCP	Did Not Own	5,000,000	Did Not Own	5,000,000
EWBCD6	East West Bank Certificate	0.35%	Coll = Aaa	7-Jun-13	09-Mar-13	10,000,000	10,000,000	100.00	CD	10,000,000	10,000,000	10,000,000	10,000,000
4509	FHLB 0.16 6/27/13	0.22%	Aaa	27-Jun-13	28-Feb-13	15,650,000	15,651,032	100.01	A	15,650,755	15,650,494	15,653,443	15,653,130
4516	Tx Agriculture Finance Authority	0.15%	A-1+/P-1	24-Jul-13	10-Apr-13	9,000,000	8,996,063	99.96	MCP	Did Not Own	8,996,850	Did Not Own	8,996,063
4515	San Antonio Water System	0.18%	A-1+/P-1/F1+	7-Aug-13	04-Apr-13	10,000,000	10,000,000	100.00	MCP	Did Not Own	10,000,000	Did Not Own	10,000,000
4486	Tx Tax Rev Anticipation Notes	2.50%	MIG1/ SP-1+/F1+	30-Aug-13	30-Aug-12	15,000,000	15,342,750	102.29	MB	15,141,795	15,113,624	15,148,200	15,113,100
4507	North Texas Tollway Authority	2.50%	SP-1+/F1+	1-Sep-13	08-Feb-13	760,000	769,462	101.25	MB	767,062	765,677	766,513	763,732
4490	FHLB 0.125 09/25/13	0.13%	Aaa	25-Sep-13	25-Sep-12	16,000,000	15,986,102	99.91	A	15,993,260	15,994,403	16,001,920	16,004,160
4466	FFCB 0.35 1/23/14	0.35%	Aaa	23-Jan-14	23-Jan-12	15,000,000	15,000,000	100.00	A	15,000,000	15,000,000	15,032,850	15,037,050
4505	FAMCA 0.19 2/14/14	0.19%	GSE NR	14-Feb-14	30-Jan-13	10,000,000	10,000,000	100.00	A	10,000,000	10,000,000	9,997,900	10,005,500
4501	FFCB 0.25 12/24/14	0.25%	Aaa	24-Dec-14	28-Dec-12	15,000,000	14,988,450	99.92	A	15,000,000	15,000,000	14,992,950	15,004,950
Total General Fund										302,361,201	288,814,353	302,439,873	288,882,229
Construction Fund													
	Interest & Sinking Fund 2008B (Wells Fargo)			1-May-13	30-Apr-13	11,430	11,430	100.00	DDA	11,028	11,430	11,028	11,430
	Series 2008B DSR (TexStar)	0.10%	AAAm	1-May-13	30-Apr-13	4,706,095	4,706,095	100.00	LGIP	4,706,095	4,706,095	4,706,095	4,706,095
	Sales & Use Tax Bonds DSR (TexStar)	0.10%	AAAm	1-May-13	30-Apr-13	13,676,522	13,676,522	100.00	LGIP	13,250,123	13,676,522	13,250,123	13,676,522
	Contractual Obligations DSR (TexStar)	0.10%	AAAm	1-May-13	30-Apr-13	6,848,355	6,848,355	100.00	LGIP	6,713,162	6,848,355	6,713,162	6,848,355
	Interest & Sinking Fund (2009 & 2010) (TexStar)	0.10%	AAAm	1-May-13	30-Apr-13	5,075,496	5,075,496	100.00	LGIP	11,155,647	5,075,496	11,155,647	5,075,496
	Interest & Sinking Fund 2011A (TexStar)	0.10%	AAAm	1-May-13	30-Apr-13	7,973,251	7,973,251	100.00	LGIP	19,496,870	7,973,251	19,496,870	7,973,251
	Interest & Sinking Fund 2011B (TexStar)	0.10%	AAAm	1-May-13	30-Apr-13	1,697,710	1,697,710	100.00	LGIP	2,225,119	1,697,710	2,225,119	1,697,710
Total Construction Fund										57,558,045	39,988,858	57,558,045	39,988,858
General Mobility Fund													
	TexStar Investment Pool GMP	0.10%	AAAm	1-May-13	30-Apr-13	52,844,002	52,844,002	100.00	LGIP	42,159,241	52,844,002	42,159,241	52,844,002
	Williams Capital Govt. Fund GMP	0.02%	AAAm	1-May-13	30-Apr-13	772	772	100.00	MMA	772	772	772	772
Total General Mobility Fund										42,160,013	52,844,774	42,160,013	52,844,774
Grand Total All Funds										402,079,259	381,647,985	402,157,930	381,715,861

Note: AAA is the highest long-term rating. A-1+ is the highest short term rating.

**Metropolitan Transit Authority of Harris County Texas
General Mobility Escrow Activity Summary
For the Month Ended April 30, 2013**

Description	FY2013				Escrow Balance
	Escrow Funding	Disbursements from Escrow	Interest to General Fund	Interest Earned on Escrow Funds	
Apr-13 Escrow Balance Forward	95,771,751	(89,934,772)	(23,366)	23,874	42,160,013
Apr-13 25% of Net Sales Tax Received (\$46,765,661.04 X 25%)	11,691,415				53,851,428
Apr-13 FY 2013 Carryover Commitment Full Carryover Commitment Reached with March Contribution	-				53,851,428
Apr-13 City of Katy, Humble and Missouri City Congestion Mitigation & Traffic Management		(1,006,900)			52,844,528
Apr-13 Interest Earned			(3,937)	4,183	52,844,774
Apr-13 Escrow - Fiscal Year to Date	107,463,166	(90,941,672)	(27,303)	28,057	52,844,774