

METRO

DEBT REPORT

FEBRUARY 2013

Metropolitan Transit Authority of Harris County Texas
Debt Report
As of February 28, 2013

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|--|---|-------------------------|-----------------------|-----------------------------------|--|----------------------|-----------------------------|-----------------------------|-------------------------|
| Type of Debt | Purpose | Par Value Issued | Average Rate | Issuance Date | Maturity / Term | Cost of Issuance | Interest Earned on Proceeds | Disbursements from Proceeds | Outstanding Balance |
| Commercial Paper * | General Mobility | \$ 169,402,000 | Wtd. Avg 0.180143% | Program Inception 10-Jan-06 | Current Weighted Average 113.4 days | \$ 7,014,204 | \$ 241,452 | \$ 169,402,000 | \$ 166,402,000 |
| Sales & Use Tax Contractual Obligations Series 2009D | 40 Orion HEV Buses 20 MCI HEV Buses | \$ 35,050,000 | 4.204% | 30-Dec-09 | 1-Nov-21 | \$ 175,686 | \$ 8,913 | \$ 35,612,306 | \$ 27,650,000 |
| Sales & Use Tax Contractual Obligations Series 2010A | 80 Orion HEV Buses | \$ 40,290,000 | 3.101% | 23-Jun-10 | 1-Nov-22 | \$ 186,496 | \$ 27,485 | \$ 41,902,115 | \$ 34,855,000 |
| Sales & Use Tax Contractual Obligations Series 2011B | 100 Orion HEV Buses | \$ 49,405,000 | 2.320% | 28-Sep-11 | 1-Nov-23 | \$ 93,614 | \$ 7,784 | \$ 53,007,784 | \$ 46,110,000 |
| Certificates of Participation (COPS) Series 2008A | 46 Orion HEV Buses 52 MCI HEV Buses | \$ 62,255,000 | 4.413% | 15-Jul-08 | 1-Nov-20 | \$ 215,568 | \$ 420,316 | \$ 61,959,754 | \$ 44,920,000 |
| Certificates of Participation (COPS) Series 2008B | 10 Signature Orions 50 MCI HEV | \$ 45,785,000 | 4.965% | 9-Dec-08 | 1-Nov-21 | \$ 151,402 | \$ 97,461 | \$ 41,937,000 | \$ 36,920,000 |
| Total Non-METRORail Expansion | | \$ 402,187,000 | 2.286% | | | \$ 7,836,969 | \$ 222,578 | \$ 403,820,959 | \$ 356,857,000 |
| Sales & Use Tax Contractual Obligations Series 2009B | Rail Vehicles & Set-Up | \$ 42,780,000 | 4.476% | 11-Jun-09 | 1-Nov-33 | \$ 253,994 | \$ 83,868 | \$ 42,161,735 | \$ 39,430,000 |
| Sales & Use Tax Bonds Series 2009A | North and Southeast Corridor Expansion | \$ 94,465,000 | 4.963% | 11-Jun-09 | 1-Nov-29 | \$ 560,859 | \$ 145,597 | \$ 96,578,261 | \$ 85,330,000 |
| Sales & Use Tax Bonds Series 2009C - Build America Bonds | North and Southeast Corridor Expansion | \$ 82,555,000 | 4.559% | 11-Jun-09 | 1-Nov-38 | \$ 440,193 | \$ 222,578 | \$ 77,116,267 | \$ 82,555,000 |
| Commercial Paper | METRORail Expansion Real Estate | \$ 20,598,000 | Wtd. Avg 0.180143% | Program Inception 10-Jan-06 | Current Weighted Average 113.4 days | \$ 852,967 | \$ 29,362 | \$ 20,598,000 | \$ 20,598,000 |
| Sales & Use Tax Bonds Series 2011A | North and Southeast Corridor Expansion | \$ 461,010,000 | 4.264% | 28-Sep-11 | 1-Nov-41 | \$ 869,366 | \$ 285,758 | \$ 461,295,758 | \$ 461,010,000 |
| Total METRORail Expansion | | \$ 701,408,000 | 4.286% | | | \$ 2,977,379 | \$ 767,164 | \$ 697,750,021 | \$ 688,923,000 |
| Total Debt | | \$ 1,103,595,000 | 3.534% | | | \$ 10,814,349 | \$ 989,742 | \$ 1,101,570,979 | \$ 1,045,780,000 |