<table>
<thead>
<tr>
<th>Type of Debt</th>
<th>Purpose</th>
<th>Par Value Issued</th>
<th>Average Rate</th>
<th>Issuance Date</th>
<th>Maturity / Term</th>
<th>Cost of Issuance</th>
<th>Interest Earned on Proceeds</th>
<th>Disbursements from Proceeds</th>
<th>Outstanding Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Commercial Paper *</td>
<td>General Mobility</td>
<td>$169,402,000</td>
<td>Wtd. Avg 0.20214%</td>
<td>Program Inception 10-Jan-06</td>
<td>Current Weighted Average 112.5 days</td>
<td>$7,014,204</td>
<td>$241,452</td>
<td>$169,402,000</td>
<td>$168,402,000</td>
</tr>
<tr>
<td>Sales &amp; Use Tax Contractual Obligations Series 2009D</td>
<td>40 Orion HEV Buses 20 MCI HEV Buses</td>
<td>$35,050,000</td>
<td>4.204%</td>
<td>30-Dec-09</td>
<td>1-Nov-21</td>
<td>$175,686</td>
<td>$8,913</td>
<td>$35,612,306</td>
<td>$27,650,000</td>
</tr>
<tr>
<td>Sales &amp; Use Tax Contractual Obligations Series 2010A</td>
<td>80 Orion HEV Buses</td>
<td>$40,290,000</td>
<td>3.101%</td>
<td>23-Jun-10</td>
<td>1-Nov-22</td>
<td>$186,496</td>
<td>$27,485</td>
<td>$41,902,115</td>
<td>$34,855,000</td>
</tr>
<tr>
<td>Sales &amp; Use Tax Contractual Obligations Series 2011B</td>
<td>100 Orion HEV Buses</td>
<td>$49,405,000</td>
<td>2.320%</td>
<td>28-Sep-11</td>
<td>1-Nov-23</td>
<td>$93,614</td>
<td>$7,784</td>
<td>$53,007,784</td>
<td>$46,110,000</td>
</tr>
<tr>
<td>Certificates of Participation (COPS) Series 2009A</td>
<td>46 Orion HEV Buses 52 MCI HEV Buses</td>
<td>$62,255,000</td>
<td>4.413%</td>
<td>15-Jul-08</td>
<td>1-Nov-20</td>
<td>$215,588</td>
<td>$420,316</td>
<td>$61,959,754</td>
<td>$44,920,000</td>
</tr>
<tr>
<td>Certificates of Participation (COPS) Series 2008B</td>
<td>10 Signature Orions 50 MCI HEV</td>
<td>$45,785,000</td>
<td>4.965%</td>
<td>9-Dec-08</td>
<td>1-Nov-21</td>
<td>$151,402</td>
<td>$97,461</td>
<td>$41,937,000</td>
<td>$36,920,000</td>
</tr>
<tr>
<td><strong>Total Non-METRORail Expansion</strong></td>
<td></td>
<td><strong>$402,167,000</strong></td>
<td><strong>2.295%</strong></td>
<td></td>
<td></td>
<td><strong>$7,836,969</strong></td>
<td><strong>$222,578</strong></td>
<td><strong>$403,820,959</strong></td>
<td><strong>$358,857,000</strong></td>
</tr>
<tr>
<td>Sales &amp; Use Tax Contractual Obligations Series 2009B</td>
<td>Rail Vehicles &amp; Set-Up</td>
<td>$42,780,000</td>
<td>4.476%</td>
<td>11-Jun-09</td>
<td>1-Nov-33</td>
<td>$253,994</td>
<td>$83,868</td>
<td>$42,161,735</td>
<td>$39,430,000</td>
</tr>
<tr>
<td>Sales &amp; Use Tax Bonds Series 2009A</td>
<td>North and Southeast Corridor Expansion</td>
<td>$94,465,000</td>
<td>4.963%</td>
<td>11-Jun-09</td>
<td>1-Nov-29</td>
<td>$560,859</td>
<td>$145,597</td>
<td>$96,578,261</td>
<td>$85,330,000</td>
</tr>
<tr>
<td>Sales &amp; Use Tax Bonds Series 2009C - Build America Bonds</td>
<td>North and Southeast Corridor Expansion</td>
<td>$82,555,000</td>
<td>4.559%</td>
<td>11-Jun-09</td>
<td>1-Nov-38</td>
<td>$440,193</td>
<td>$222,578</td>
<td>$77,116,267</td>
<td>$82,555,000</td>
</tr>
<tr>
<td>Commercial Paper</td>
<td>METRORail Expansion Real Estate</td>
<td>$20,598,000</td>
<td>Wtd. Avg 0.20214%</td>
<td>Program Inception 10-Jan-06</td>
<td>Current Weighted Average 112.5 days</td>
<td>$852,967</td>
<td>$29,362</td>
<td>$20,598,000</td>
<td>$20,598,000</td>
</tr>
<tr>
<td>Sales &amp; Use Tax Bonds Series 2011A</td>
<td>North and Southeast Corridor Expansion</td>
<td>$461,010,000</td>
<td>4.264%</td>
<td>28-Sep-11</td>
<td>1-Nov-41</td>
<td>$869,366</td>
<td>$277,681</td>
<td>$407,951,670</td>
<td>$461,010,000</td>
</tr>
<tr>
<td><strong>Total METRORail Expansion</strong></td>
<td></td>
<td><strong>$701,408,000</strong></td>
<td><strong>4.287%</strong></td>
<td></td>
<td></td>
<td><strong>$2,977,379</strong></td>
<td><strong>$759,087</strong></td>
<td><strong>$644,405,932</strong></td>
<td><strong>$688,923,000</strong></td>
</tr>
<tr>
<td><strong>Total Debt</strong></td>
<td></td>
<td><strong>$1,103,595,000</strong></td>
<td><strong>3.534%</strong></td>
<td></td>
<td></td>
<td><strong>$10,814,349</strong></td>
<td><strong>$981,665</strong></td>
<td><strong>$1,048,226,891</strong></td>
<td><strong>$1,047,780,000</strong></td>
</tr>
</tbody>
</table>