

METRO

DEBT REPORT

SEPTEMBER 2012

Metropolitan Transit Authority of Harris County Texas
Debt Report
As of September 30, 2012

1	2	3	4	5	6	7	8	9	10
Type of Debt	Purpose	Par Value Issued	Average Rate	Issuance Date	Maturity / Term	Cost of Issuance	Interest Earned on Proceeds	Disbursements from Proceeds	Outstanding Balance
Commercial Paper *	General Mobility	\$ 169,402,000	Wtd. Avg 0.199407%	Program Inception 10-Jan-06	Current Weighted Average 94.7 days	\$ 7,014,204	\$ 241,452	\$ 169,402,000	\$ 168,402,000
Sales & Use Tax Contractual Obligations Series 2009D	40 Orion HEV Buses 20 MCI HEV Buses	\$ 35,050,000	4.204%	30-Dec-09	1-Nov-21	\$ 175,686	\$ 8,913	\$ 35,612,306	\$ 30,195,000
Sales & Use Tax Contractual Obligations Series 2010A	80 Orion HEV Buses	\$ 40,290,000	3.101%	23-Jun-10	1-Nov-22	\$ 186,496	\$ 27,485	\$ 41,902,115	\$ 37,625,000
Sales & Use Tax Contractual Obligations Series 2011B	100 Orion HEV Buses	\$ 49,405,000	2.320%	28-Sep-11	1-Nov-23	\$ 93,614	\$ 7,784	\$ 53,007,784	\$ 49,405,000
Certificates of Participation (COPS) Series 2008A	46 Orion HEV Buses 52 MCI HEV Buses	\$ 62,255,000	4.413%	15-Jul-08	1-Nov-20	\$ 215,568	\$ 420,316	\$ 61,959,754	\$ 49,525,000
Certificates of Participation (COPS) Series 2008B	10 Signature Orions 50 MCI HEV	\$ 45,785,000	4.965%	9-Dec-08	1-Nov-21	\$ 151,402	\$ 97,461	\$ 41,937,000	\$ 40,020,000
Total Non-METRORail Expansion		\$ 402,187,000	2.294%			\$ 7,836,969	\$ 222,578	\$ 403,820,959	\$ 375,172,000
Sales & Use Tax Contractual Obligations Series 2009B	Rail Vehicles & Set-Up	\$ 42,780,000	4.476%	11-Jun-09	1-Nov-33	\$ 253,994	\$ 83,868	\$ 42,161,735	\$ 40,580,000
Sales & Use Tax Bonds Series 2009A	North and Southeast Corridor Expansion	\$ 94,465,000	4.963%	11-Jun-09	1-Nov-29	\$ 560,859	\$ 145,597	\$ 96,578,261	\$ 88,465,000
Sales & Use Tax Bonds Series 2009C - Build America Bonds	North and Southeast Corridor Expansion	\$ 82,555,000	4.559%	11-Jun-09	1-Nov-38	\$ 440,193	\$ 222,578	\$ 77,116,267	\$ 82,555,000
Commercial Paper	METRORail Expansion Real Estate	\$ 20,598,000	Wtd. Avg 0.199407%	Program Inception 10-Jan-06	Current Weighted Average 94.7 days	\$ 852,967	\$ 29,362	\$ 20,598,000	\$ 20,598,000
Sales & Use Tax Bonds Series 2011A	North and Southeast Corridor Expansion	\$ 461,010,000	4.264%	28-Sep-11	1-Nov-41	\$ 869,366	\$ 255,489	\$ 366,027,203	\$ 461,010,000
Total METRORail Expansion		\$ 701,408,000	4.287%			\$ 2,977,379	\$ 736,895	\$ 602,481,465	\$ 693,208,000
Total Debt		\$ 1,103,595,000	3.534%			\$ 10,814,349	\$ 959,473	\$ 1,006,302,424	\$ 1,068,380,000