

**METRO**

**DEBT REPORT**

**SEPTEMBER 2011**

**Metropolitan Transit Authority of Harris County Texas**  
**Debt Report**  
**As of September 30, 2011**

1	2	3	4	5	6	7	8	9	10
Type of Debt	Purpose	Par Value	Average Rate	Issuance Date	Maturity / Term	Cost of Issuance	Interest Earned on Proceeds	Disbursements from Proceeds	Outstanding Balance
Commercial Paper	General Mobility	\$ 169,402,000	Wtd. Avg 0.1732%	Program Inception 10-Jan-06	Current Weighted Average 67.8 days	\$ 7,014,204	\$ 241,452	\$ 169,402,000	\$ 169,402,000
Sales & Use Tax Contractual Obligations Series 2009D	40 Orion HEV Buses 20 MCI HEV Buses	\$ 35,050,000	4.204%	30-Dec-09	1-Nov-21	\$ 191,979	\$ 8,913	\$ 35,612,306	\$ 32,655,000
Sales & Use Tax Contractual Obligations Series 2010A	80 Orion HEV Buses	\$ 40,290,000	3.101%	23-Jun-10	1-Nov-22	\$ 190,000	\$ 27,485	\$ 41,902,115	\$ 40,290,000
Sales & Use Tax Contractual Obligations Series 2011B	100 Orion HEV Buses	\$ 49,405,000	2.320%	28-Sep-11	1-Nov-23	\$ 94,025	\$ 308	\$ 6,872,637	\$ 49,405,000
Certificates of Participation (COPS) Series 2008A	46 Orion HEV Buses 52 MCI HEV Buses	\$ 62,255,000	4.413%	15-Jul-08	1-Nov-20	\$ 227,936	\$ 420,316	\$ 61,959,754	\$ 53,910,000
Certificates of Participation (COPS) Series 2008B	10 Signature Orions 50 MCI HEV	\$ 45,785,000	4.965%	9-Dec-08	1-Nov-21	\$ 174,934	\$ 97,461	\$ 41,937,000	\$ 42,995,000
<b>Total Non-METRORail Expansion</b>		<b>\$ 402,187,000</b>	<b>2.283%</b>			<b>\$ 7,893,078</b>	<b>\$ 222,578</b>	<b>\$ 357,685,811</b>	<b>\$ 388,657,000</b>
Sales & Use Tax Contractual Obligations Series 2009B	Rail Vehicles & Set-Up	\$ 42,780,000	4.476%	11-Jun-09	1-Nov-33	\$ 253,994	\$ 83,868	\$ 36,606,747	\$ 41,695,000
Sales & Use Tax Bonds Series 2009A	North and Southeast Corridor Expansion	\$ 94,465,000	4.963%	11-Jun-09	1-Nov-29	\$ 560,859	\$ 145,597	\$ 96,578,261	\$ 91,510,000
Sales & Use Tax Bonds Series 2009C - Build America Bonds	North and Southeast Corridor Expansion	\$ 82,555,000	4.559%	11-Jun-09	1-Nov-38	\$ 440,193	\$ 222,578	\$ 77,116,267	\$ 82,555,000
Commercial Paper	METRORail Expansion Real Estate	\$ 20,598,000	Wtd. Avg 0.1732%	Program Inception 10-Jan-06	Current Weighted Average 67.8 days	\$ 852,967	\$ 29,362	\$ 20,598,000	\$ 20,598,000
Sales & Use Tax Bonds Series 2011A	North and Southeast Corridor Expansion	\$ 461,010,000	4.264%	28-Sep-11	1-Nov-41	\$ 877,375	\$ 2,234	\$ 10,048,501,090	\$ 461,010,000
<b>Total METRORail Expansion</b>		<b>\$ 701,408,000</b>	<b>4.286%</b>			<b>\$ 2,985,388</b>	<b>\$ 483,639</b>	<b>\$ 10,279,400,365</b>	<b>\$ 697,368,000</b>
<b>Total Debt</b>		<b>\$ 1,103,595,000</b>	<b>3.533%</b>			<b>\$ 10,878,466</b>	<b>\$ 706,217</b>	<b>\$ 10,637,086,176</b>	<b>\$ 1,086,025,000</b>