

METRO

DEBT REPORT

OCTOBER 2011

**Metropolitan Transit Authority of Harris County Texas
Debt Report
As of October 31, 2011**

| | | | | | |
|----|-------------|-----|-------------|-------------|-------------|
| \$ | 162,400,000 | 85% | 108.87 | 0.0017597 | 0.00150408 |
| \$ | 27,600,000 | 15% | 116.4 | 0.0021139 | 0.000307072 |
| \$ | 190,000,000 | | 109.9638316 | 0.001811152 | |

WAM WAY

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Total Outstanding by Type | WTD Avg Rate |
|--|--|-------------------------|------------------|-----------------------------|-------------------------------------|----------------------|-----------------------------|-----------------------------|-------------------------|---------------------------|---|
| Type of Debt | Purpose | Par Value | Average Rate | Issuance Date | Maturity / Term | Cost of Issuance | Interest Earned on Proceeds | Disbursements from Proceeds | Outstanding Balance | | |
| Commercial Paper | General Mobility | \$ 169,402,000 | Wtd. Avg 0.1811% | Program Inception 10-Jan-06 | Current Weighted Average 109.9 days | \$ 7,014,204 | \$ 241,452 | \$ 169,402,000 | \$ 169,402,000 | \$ 169,402,000 | |
| Sales & Use Tax Contractual Obligations Series 2009D | 40 Orion HEV Buses 20 MCI HEV Buses | \$ 35,050,000 | 4.204% | 30-Dec-09 | 1-Nov-21 | \$ 191,979 | \$ 8,913 | \$ 35,612,306 | \$ 32,655,000 | | 0.42 0.076286% 0.15 0.005% |
| Sales & Use Tax Contractual Obligations Series 2010A | 80 Orion HEV Buses | \$ 40,290,000 | 3.101% | 23-Jun-10 | 1-Nov-22 | \$ 190,000 | \$ 27,485 | \$ 41,902,115 | \$ 40,290,000 | | 0.09 0.003663724 0.03 0.134% |
| Sales & Use Tax Contractual Obligations Series 2011B | 100 Orion HEV Buses | \$ 49,405,000 | 2.320% | 28-Sep-11 | 1-Nov-23 | \$ 94,025 | \$ 3,391 | \$ 10,044,623 | \$ 49,405,000 | | 0.10 0.003106497 0.04 0.113% |
| Certificates of Participation (COPS) Series 2008A | 46 Orion HEV Buses 52 MCI HEV Buses | \$ 62,255,000 | 4.413% | 15-Jul-08 | 1-Nov-20 | \$ 227,936 | \$ 420,316 | \$ 61,959,754 | \$ 49,525,000 | | 0.12 0.002850063 0.04 0.104% |
| Certificates of Participation (COPS) Series 2008B | 10 Signature Orions 50 MCI HEV | \$ 45,785,000 | 4.965% | 9-Dec-08 | 1-Nov-21 | \$ 174,934 | \$ 97,461 | \$ 41,937,000 | \$ 40,020,000 | \$ 89,545,000 | 0.15 0.006830269 0.06 0.249% |
| Total Non-METRORail Expansion | | \$ 402,187,000 | 2.287% | | | \$ 7,893,078 | \$ 222,578 | \$ 360,857,797 | \$ 381,297,000 | | 0.11 0.005652012 0.04 0.206% |
| Sales & Use Tax Contractual Obligations Series 2009B | Rail Vehicles & Set-Up | \$ 42,780,000 | 4.476% | 11-Jun-09 | 1-Nov-33 | \$ 253,994 | \$ 83,868 | \$ 36,606,747 | \$ 41,695,000 | \$ 41,695,000 | 1 0.022865426 |
| Sales & Use Tax Bonds Series 2009A | North and Southeast Corridor Expansion | \$ 94,465,000 | 4.963% | 11-Jun-09 | 1-Nov-29 | \$ 560,859 | \$ 145,597 | \$ 96,578,261 | \$ 91,510,000 | \$ 91,510,000 | 0.06 0.002729984 0.04 0.174% |
| Sales & Use Tax Bonds Series 2009C - Build America Bonds | North and Southeast Corridor Expansion | \$ 82,555,000 | 4.559% | 11-Jun-09 | 1-Nov-38 | \$ 440,193 | \$ 222,578 | \$ 77,116,267 | \$ 82,555,000 | \$ 82,555,000 | 0.13 0.006684124 0.09 0.425% |
| Commercial Paper | METRORail Expansion Real Estate | \$ 20,598,000 | Wtd. Avg 0.1811% | Program Inception 10-Jan-06 | Current Weighted Average 109.9 days | \$ 852,967 | \$ 29,362 | \$ 20,598,000 | \$ 20,598,000 | \$ 20,598,000 | 0.12 0.005365896 0.07 0.341% |
| Sales & Use Tax Bonds Series 2011A | North and Southeast Corridor Expansion | \$ 461,010,000 | 4.264% | 28-Sep-11 | 1-Nov-41 | \$ 877,375 | \$ 26,349 | \$ 134,206,236 | \$ 461,010,000 | | 0.03 0.005319% 0.02 0.003% |
| Total METRORail Expansion | | \$ 701,408,000 | 4.286% | | | \$ 2,985,388 | \$ 507,755 | \$ 365,105,511 | \$ 697,368,000 | \$ 20,598,000 | 0.66 0.028027202 0.42 1.781% |
| Total Debt | | \$ 1,103,595,000 | 3.534% | | | \$ 10,878,466 | \$ 730,333 | \$ 725,963,308 | \$ 1,078,665,000 | #REF! | 1.00 4.2860% - 0.000% |

1.00 3.534%