

METRO

DEBT REPORT

JULY 2011

Metropolitan Transit Authority of Harris County Texas
Debt Report
As of July 31, 2011

1	2	3	4	5	6	7	8	9	10
Type of Debt	Purpose	Par Value	Average Rate	Issuance Date	Maturity / Term	Cost of Issuance	Interest Earned on Proceeds	Disbursements from Proceeds	Outstanding Balance
Commercial Paper	General Mobility	\$ 169,402,000	Wtd. Avg 0.1873%	Program Inception 10-Jan-06	Current Weighted Average 59.3 days	\$ 7,014,204	\$ 241,452	\$ 169,402,000	\$ 169,402,000
Sales & Use Tax Contractual Obligations Series 2009D	40 Orion HEV Buses 20 MCI HEV Buses	\$ 35,050,000	4.204%	30-Dec-09	1-Nov-21	\$ 191,979	\$ 8,913	\$ 35,612,306	\$ 32,655,000
Sales & Use Tax Contractual Obligations Series 2010A	80 Orion HEV Buses	\$ 40,290,000	3.101%	23-Jun-10	1-Nov-22	\$ 190,000	\$ 27,485	\$ 41,902,115	\$ 40,290,000
Certificates of Participation (COPS) Series 2008A	46 Orion HEV Buses 52 MCI HEV Buses	\$ 62,255,000	4.413%	15-Jul-08	1-Nov-20	\$ 227,936	\$ 420,316	\$ 61,959,754	\$ 53,910,000
Certificates of Participation (COPS) Series 2008B	10 Signature Orions 50 MCI HEV	\$ 45,785,000	4.965%	9-Dec-08	1-Nov-21	\$ 174,934	\$ 97,461	\$ 41,937,000	\$ 42,995,000
Total Non-METRORail Expansion		\$ 352,782,000	2.285%			\$ 7,799,053	\$ 222,578	\$ 350,813,175	\$ 339,252,000
Sales & Use Tax Contractual Obligations Series 2009B	Rail Vehicles & Set-Up	\$ 42,780,000	4.476%	11-Jun-09	1-Nov-33	\$ 253,994	\$ 83,424	\$ 36,606,747	\$ 41,695,000
Sales & Use Tax Bonds Series 2009A	NTP #1 North and Southeast Corridors	\$ 94,465,000	4.963%	11-Jun-09	1-Nov-29	\$ 560,859	\$ 145,597	\$ 96,578,261	\$ 91,510,000
Sales & Use Tax Bonds Series 2009C - Build America Bonds	NTP #1 North and Southeast Corridors	\$ 82,555,000	4.559%	11-Jun-09	1-Nov-38	\$ 440,193	\$ 222,578	\$ 77,116,267	\$ 82,555,000
Commercial Paper	METRORail Expansion Real Estate	\$ 20,598,000	Wtd. Avg 0.1873%	Program Inception 10-Jan-06	Current Weighted Average 59.3 days	\$ 852,967	\$ 29,362	\$ 20,598,000	\$ 20,598,000
Commercial Paper	North and Southeast	\$ 55,000,000	Wtd. Avg 0.1873%	Issued 11-Mar-11	Current Weighted Average 59.3 days	\$ -	\$ 3,629	\$ 54,392,613	\$ 55,000,000
Total METRORail Expansion		\$ 295,398,000	3.557%			\$ 2,108,013	\$ 484,590	\$ 285,291,888	\$ 291,358,000
Total Debt		\$ 648,180,000	2.849%			\$ 9,907,066	\$ 707,169	\$ 636,105,062	\$ 630,610,000