

METRO

DEBT REPORT

SEPTEMBER 2010

Metropolitan Transit Authority of Harris County Texas
Debt Report
As of September 30, 2010

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|--|--|-----------------------|-----------------|-----------------------------|--------------------------|---------------------|-----------------------------|-----------------------------|-----------------------|
| Type of Debt | Purpose | Par Value | Average Rate | Issuance Date | Maturity / Term | Cost of Issuance | Interest Earned on Proceeds | Disbursements from Proceeds | Outstanding Balance |
| Commercial Paper | General Mobility | \$ 167,000,000 | Wtd. Avg 0.315% | Program Inception 10-Jan-06 | Current Wtd. Avg 75 days | \$ 6,601,822 | \$ 238,032 | \$ 167,000,000 | \$ 167,000,000 |
| Sales & Use Tax Contractual Obligations Series 2009D | 40 Orion HEV Buses 20 MCI HEV Buses | \$ 35,050,000 | 4.204% | 30-Dec-09 | 1-Nov-21 | \$ 191,979 | \$ 8,913 | \$ 35,611,143 | \$ 35,050,000 |
| Sales & Use Tax Contractual Obligations Series 2010A | 80 Orion HEV Buses | \$ 40,290,000 | 3.101% | 23-Jun-10 | 1-Nov-22 | \$ 190,000 | \$ 18,028 | \$ 17,284,623 | \$ 40,290,000 |
| Certificates of Participation (COPS) Series 2008A | 46 Orion HEV Buses 52 MCI HEV Buses | \$ 62,255,000 | 4.413% | 15-Jul-08 | 1-Nov-20 | \$ 227,936 | \$ 420,316 | \$ 61,959,754 | \$ 58,165,000 |
| Certificates of Participation (COPS) Series 2008B | 10 Signature Orions 50 MCI HEV | \$ 45,785,000 | 4.965% | 9-Dec-08 | 1-Nov-21 | \$ 174,934 | \$ 97,461 | \$ 41,937,000 | \$ 45,785,000 |
| Total Non-METRORail Expansion | | \$ 350,380,000 | 2.360% | | | \$ 7,386,671 | \$ 782,749 | \$ 323,792,519 | \$ 346,290,000 |
| Sales & Use Tax Contractual Obligations Series 2009B | Rail Vehicles & Set-Up | \$ 42,780,000 | 4.476% | 11-Jun-09 | 1-Nov-33 | \$ 253,994 | \$ 77,051 | \$ 41,204,800 | \$ 42,780,000 |
| Sales & Use Tax Bonds Series 2009A | NTP #1 North and Southeast Corridors | \$ 94,465,000 | 4.963% | 11-Jun-09 | 1-Nov-29 | \$ 560,859 | \$ 145,597 | \$ 96,577,322 | \$ 94,465,000 |
| Sales & Use Tax Bonds Series 2009C - Build America Bonds | NTP #1 North and Southeast Corridors | \$ 82,555,000 | 4.559% | 11-Jun-09 | 1-Nov-38 | \$ 440,193 | \$ 206,270 | \$ 30,173,625 | \$ 82,555,000 |
| Commercial Paper | METRORail Expansion Real Estate | \$ 23,000,000 | Wtd. Avg 0.315% | Program Inception 10-Jan-06 | Current Wtd. Avg 75 days | \$ 1,265,349 | \$ 32,783 | \$ 23,000,000 | \$ 23,000,000 |
| Total METRORail Expansion | | \$ 242,800,000 | 4.299% | | | \$ 2,520,396 | \$ 461,700 | \$ 190,955,746 | \$ 242,800,000 |
| Total Debt | | \$ 593,180,000 | 3.154% | | | \$ 9,907,066 | \$ 1,244,449 | \$ 514,748,266 | \$ 589,090,000 |