

METRO

DEBT REPORT

JULY 2010

Metropolitan Transit Authority of Harris County Texas
Debt Report
As of July 31, 2010

1	2	3	4	5	6	7	8	9	10
Type of Debt	Purpose	Par Value	Average Rate	Issuance Date	Maturity / Term	Cost of Issuance	Interest Earned on Proceeds	Disbursements from Proceeds	Outstanding Balance
Commercial Paper	General Mobility	\$ 167,000,000	Wtd. Avg 0.339%	Program Inception 10-Jan-06	Current Wtd. Avg 67 days	\$ 6,601,822	\$ 238,032	\$ 167,000,000	\$ 167,000,000
Sales & Use Tax Contractual Obligations Series 2009D	40 Orion HEV Buses 20 MCI HEV Buses	\$ 35,050,000	4.204%	30-Dec-09	1-Nov-21	\$ 191,979	\$ 8,912	\$ 35,611,143	\$ 35,050,000
Sales & Use Tax Contractual Obligations Series 2010A	80 Orion HEV Buses	\$ 40,290,000	3.101%	23-Jun-10	1-Nov-22	\$ 190,000	\$ 8,181	\$ 8,380,423	\$ 40,290,000
Certificates of Participation (COPS) Series 2008A	46 Orion HEV Buses 52 MCI HEV Buses	\$ 62,255,000	4.413%	15-Jul-08	1-Nov-20	\$ 227,936	\$ 420,316	\$ 61,959,754	\$ 58,165,000
Certificates of Participation (COPS) Series 2008B	10 Signature Orions 50 MCI HEV	\$ 45,785,000	4.965%	9-Dec-08	1-Nov-21	\$ 174,934	\$ 97,461	\$ 41,937,000	\$ 45,785,000
Total Non-METRORail Expansion		\$ 350,380,000	2.371%			\$ 7,386,671	\$ 772,901	\$ 314,888,320	\$ 346,290,000
Sales & Use Tax Contractual Obligations Series 2009B	Rail Vehicles & Set-Up	\$ 42,780,000	4.476%	11-Jun-09	1-Nov-33	\$ 253,994	\$ 76,575	\$ 40,432,000	\$ 42,780,000
Sales & Use Tax Bonds Series 2009A	NTP #1 North and Southeast Corridors	\$ 94,465,000	4.963%	11-Jun-09	1-Nov-29	\$ 560,859	\$ 145,597	\$ 96,577,322	\$ 94,465,000
Sales & Use Tax Bonds Series 2009C - Build America Bonds	NTP #1 North and Southeast Corridors	\$ 82,555,000	4.559%	11-Jun-09	1-Nov-38	\$ 440,193	\$ 187,382	\$ 16,355,277	\$ 82,555,000
Commercial Paper	METRORail Expansion Real Estate	\$ 23,000,000	Wtd. Avg 0.339%	Program Inception 10-Jan-06	Current Wtd. Avg 67 days	\$ 1,265,349	\$ 32,783	\$ 23,000,000	\$ 23,000,000
Total METRORail Expansion		\$ 242,800,000	4.302%			\$ 2,520,396	\$ 442,337	\$ 176,364,599	\$ 242,800,000
Total Debt		\$ 593,180,000	3.161%			\$ 9,907,066	\$ 1,215,238	\$ 491,252,919	\$ 589,090,000