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Chief Executive
Officer**

Thomas C. Lambert

August 27, 2014

To Whom It May Concern:

The Metropolitan Transit Authority of Harris County, Texas (the “Authority”) intends that market participants receive and use this letter for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Authority has retained an independent registered municipal advisor. The Authority is represented by and will rely on its municipal advisor, Public Financial Management, Inc. (“PFM”) to provide advice on proposals from financial services firms concerning the issuance of municipal securities. Proposals may be addressed to Debbie Sechler, Chief Financial Officer, at 1900 Main Street, Houston, Texas 77208 or via email to debbie.sechler@ridemetro.org, with a copy to: Public Financial Management, Inc., Attention: Scott Trommer via email at trommers@pfm.com.

This certificate may be relied upon until July 2, 2017 unless withdrawn or modified by the Authority.