

METRO GENERAL MOBILITY SCENARIOS

DRAFT FOR DISCUSSION PURPOSES ONLY

Scenarios

Assumes the allocation of METRO's sales tax for General Mobility includes a baseline amount calculated as 25% of the projected FY2014 sales tax base (\$623 million), plus 50% of the amount over this baseline (i.e., 25% of the sales tax base over the FY2014 amount X 50%). Assumes distribution to each entity based on current (FY1999) agreements.

Sales Tax Assumptions *

Barton Smith's June 2012 growth rate projections are used.
 Assumes a Fiscal Year basis October 1 to September 30
 Assumes Area Wide activity of approximately \$4MM per year
 Assumes rebates of 0.49%

	Projected Annual % Change	Projected Sales Tax Available for GMP *	Historic GMP Allocation	FY2014 Baseline	Total Projected Amount Over Baseline	METRO's Projected Share of increase	Partners' Projected Share of increase	Total Projected GMP Pool	Total Projected City of Houston Allocation	Total Projected Unincorporated Harris County Allocation	Total Projected Multi-Cities Allocation	Total Projected Area Wide Allocation
FY2012	8.37%	\$563,450,519	\$140,862,630	\$140,862,630	\$0	\$0	\$0	\$140,862,630	\$91,925,555	\$23,343,781	\$21,593,294	\$4,000,000
FY2013	5.53%	\$594,609,333	\$148,652,333	\$148,652,333	\$0	\$0	\$0	\$148,652,333	\$97,143,675	\$24,830,627	\$22,678,032	\$4,000,000
FY2014	4.83%	\$623,328,964	\$155,832,241	\$155,832,241	\$0	\$0	\$0	\$155,832,241	\$101,953,309	\$26,201,078	\$23,677,854	\$4,000,000
FY2015	5.71%	\$658,921,048	\$164,730,262	\$155,832,241	\$8,898,021	\$ 4,449,010	\$4,449,010	\$160,281,251	\$104,933,585	\$27,050,275	\$24,297,391	\$4,000,000
FY2016	6.54%	\$702,014,484	\$175,503,621	\$155,832,241	\$19,671,380	\$ 9,835,690	\$ 9,835,690	\$165,667,931	\$108,541,982	\$28,078,448	\$25,047,501	\$4,000,000
FY2017	6.47%	\$747,434,821	\$186,858,705	\$155,832,241	\$31,026,464	\$ 15,513,232	\$15,513,232	\$171,345,473	\$112,345,220	\$29,162,139	\$25,838,114	\$4,000,000
FY2018	6.32%	\$794,672,702	\$198,668,176	\$155,832,241	\$42,835,935	\$ 21,417,967	\$21,417,967	\$177,250,208	\$116,300,649	\$30,289,194	\$26,660,365	\$4,000,000
FY2019	6.33%	\$844,975,484	\$211,243,871	\$155,832,241	\$55,411,630	\$ 27,705,815	\$27,705,815	\$183,538,056	\$120,512,715	\$31,489,376	\$27,535,965	\$4,000,000
FY2020	6.12%	\$896,687,984	\$224,171,996	\$155,832,241	\$68,339,755	\$ 34,169,877	\$34,169,877	\$190,002,118	\$124,842,823	\$32,723,192	\$28,436,103	\$4,000,000
FY2021	5.95%	\$950,040,919	\$237,510,230	\$155,832,241	\$81,677,989	\$ 40,838,994	\$ 40,838,994	\$196,671,235	\$129,310,291	\$33,996,148	\$29,364,796	\$4,000,000
FY2022	5.71%	\$1,004,288,255	\$251,072,064	\$155,832,241	\$95,239,823	\$ 47,619,911	\$47,619,911	\$203,452,152	\$133,852,651	\$35,290,443	\$30,309,058	\$4,000,000
FY2023	5.55%	\$1,060,026,253	\$265,006,563	\$155,832,241	\$109,174,322	\$ 54,587,161	\$54,587,161	\$210,419,402	\$138,519,831	\$36,620,305	\$31,279,267	\$4,000,000
FY2024	5.39%	\$1,117,188,458	\$279,297,114	\$155,832,241	\$123,464,873	\$ 61,732,437	\$61,732,437	\$217,564,678	\$143,306,266	\$37,984,146	\$32,274,266	\$4,000,000
FY2025	5.19%	\$1,175,170,539	\$293,792,635	\$155,832,241	\$137,960,394	\$ 68,980,197	\$68,980,197	\$224,812,438	\$148,161,352	\$39,367,549	\$33,283,536	\$4,000,000
FY2026*	5.09%	\$1,234,986,719	\$308,746,680	\$155,832,241	\$152,914,439	\$ 76,457,219	\$ 76,457,219	\$232,289,460	\$153,170,015	\$40,794,713	\$34,324,732	\$4,000,000
FY2015-FY2026		\$11,186,407,666	\$2,796,601,917	\$1,869,986,892	\$926,615,025	\$463,307,512	\$463,307,512	\$2,333,294,404	\$1,533,797,381	\$402,845,929	\$348,651,094	\$48,000,000

* Approval of the referendum would extend the Street Improvement Dedication of sales tax to December 31, 2025, the first quarter of Fiscal Year 2026, yielding approximately \$400 million of increased revenues to METRO through the 50%/50% split of growth of 25% of the projected sales tax.